

CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING AND ANNUAL REPORT 2006

The initial public offering of Riverstone Holdings Limited (the "Company") was sponsored by Phillip Securities Pte. Ltd. (the "Manager"). The Manager assumes no responsibility for the contents of this announcement.

The Company was incorporated in Singapore on 3 August 2005 and listed on the Official List of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 20 November 2006.

The Board of Directors of the Company refers to the following:-

a) Notice of Annual General Meeting dated 11 April 2007

The Board of Directors of the Company wishes to announce that the proposed Resolution 13 in respect of the renewal of shareholders' mandate for interested person transactions in the Notice of Annual General Meeting should be deleted in its entirety. Concurrently, the explanatory note (iii) should also be deleted in its entirety.

b) Annual Report 2006

The Board of Directors of the Company wishes to provide the following supplemental information to the Annual Report 2006, in relation to interested person transactions in accordance with Rule 907 of the Listing Manual of the SGX-ST. The aggregate value of interested person transactions entered into for the financial year from 1 January 2006 to 31 December 2006 are as follows:-

Name of interested person	Aggregate value of all interested person transactions during the financial year under review (excluding transactions less than \$100,000 and transactions conducted under shareholders' mandate pursuant to Rule 920)	Aggregate value of all interested person transactions conducted under shareholders' mandate pursuant to Rule 920 (excluding transactions less than \$100,000)
Hoe Hup Heng Engineering ⁽¹⁾ - purchase of plant and machinery - Chlorinators	RM273,140.00	N.A.

Note:-

- 1) Hoe Hup Heng Engineering is a partnership established in Malaysia. The partners of Hoe Hup Heng Engineering, Kuan Ban Hoe and Kuan Thye Ho, are the brothers-in-law of Mr Wong Teek Son, the Company's Executive Chairman/Chief Executive Officer.

The Company has established procedures to ensure that all transactions with interested persons are reported in a timely manner to the Audit Committee and that the transactions are carried out at arm's length and on normal commercial terms and will not be prejudicial to the interest of the Company and its shareholders.

The Audit Committee will review all Interested Person Transactions to ensure that the rules and regulations of the SGX-ST (in particular Chapter 9 of the Listing Manual) are complied with.

The Board of Directors will continue to ensure that the Company will comply with the provisions in Chapter 9 of the Listing Manual in respect of all future Interested Person Transactions, and if required under the Listing Manual or the Companies Act, the Company will seek its shareholders' approval (where necessary) for such transactions.