



**RIVERSTONE HOLDINGS LIMITED**  
(Company Registration Number 200510666D)  
(Incorporated in the Republic of Singapore)

---

## **PROPOSED BONUS ISSUE – LISTING AND QUOTATION OF BONUS SHARES**

---

The Board of Directors (“**Board**”) of Riverstone Holdings Limited (the “**Company**”) refers to its announcements made on 18 August 2020, 2 October 2020 and 2 November 2020 (“**Announcements**”) and the circular to Shareholders dated 16 October 2020 (“**Circular**”) in relation to the Proposed Bonus Issue.

*Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the Announcements and the Circular.*

The Board wishes to announce 742,452,050 Bonus Shares (comprising 741,084,050 new Shares and 1,368,000 treasury shares) have been allotted and issued on 17 November 2020 to Shareholders whose names appear in the share transfer books and register of members of the Company as at the Record Date on 10 November 2020 at 5.00 p.m.

The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 19 November 2020, and trading on the SGX-ST in the Bonus Shares will commence with effect from 9.00 a.m. on the same date.

The Bonus Shares when allotted and issued, will rank pari passu in all respects with the existing issued Shares and with each other, except that the Bonus Shares will not be entitled to any dividends, rights, allotments or other distributions, the Record Date of which falls on a date before the date on which the Bonus Shares are allotted and issued.

Following the allotment and issue of the Bonus Shares, the total number of issued Shares will increase from 742,452,050 Shares to 1,484,904,100 Shares (including treasury shares that increased from 1,368,000 treasury shares to 2,736,000 treasury shares).

BY ORDER OF THE BOARD

Wong Teek Son  
Executive Chairman/Chief Executive Officer

18 November 2020