



RIVERSTONE HOLDINGS LIMITED
(Company Registration Number 200510666D)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS ISSUE – NOTICE OF RECORD DATE

1. INTRODUCTION

The Board of Directors (“**Board**”) of Riverstone Holdings Limited (the “**Company**”) refers to its announcements made on 18 August 2020 and 2 October 2020 (“**Announcements**”) and the circular to Shareholders dated 16 October 2020 (“**Circular**”) in relation to the Proposed Bonus Issue.

The Proposed Bonus Issue was approved by the Shareholders at the extraordinary general meeting of the Company held on 2 November 2020.

Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the Announcements and the Circular.

2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN that the share transfer books and register of members of the Company will be closed at 5.00 p.m. on 10 November 2020 (i.e. the Record Date) for the purpose of determining Shareholders’ entitlements under the Proposed Bonus Issue.

Shareholders (whose Shares are deposited with CDP) whose Securities Accounts with CDP are credited with Shares as at the Record Date will be allotted Bonus Shares on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. on 10 November 2020.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title thereto received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the close of business at 5.00 p.m. on 10 November 2020 will be registered to determine Shareholders’ entitlements to the Bonus Shares.

The crediting of the Bonus Shares is expected to be made on 19 November 2020.

BY ORDER OF THE BOARD

Wong Teek Son
Executive Chairman/Chief Executive Officer

2 November 2020