



**RIVERSTONE HOLDINGS LIMITED**  
(Company Registration Number 200510666D)  
(Incorporated In the Republic of Singapore)

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## **CONDUCT OF ANNUAL GENERAL MEETING ON 3 JUNE 2020 VIA LIVE WEBCAST**

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The Board of Directors (the “**Board**”) of Riverstone Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) refers to the following:

- a) the Annual Report of the Company for the financial year ended 31 December 2019 (“**FY2019**”) together with the Notice of Annual General Meeting issued on 15 April 2020 (“**AGM Notice**”) to convene the Annual General Meeting (the “**AGM**”) of the Company to be held on 3 June 2020 at 2.00 p.m.;
- b) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for companies in Singapore to, inter alia, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means; and
- c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, inter alia, general meetings of companies. On the same day, the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation issued a news release which contained a checklist to guide listed and non-listed entities on the conduct of general meetings during the period when elevated safe distancing measures are in place.

In light of the above developments and further to the AGM Notice on 15 April 2020, the Company will be providing additional measures for the conduct of AGM on 3 June 2020 at 2.00 p.m. as follows:

### 1. Conduct of AGM

- 1.1 The Company’s AGM for FY2019 will be held via live webcast on 3 June 2020 at 2.00 p.m..
- 1.2 Shareholders will not be able to attend the AGM in person. Shareholders are reminded not to be present at the Raffles City Convention Centre for the AGM. Any shareholder seeking to attend the AGM physically in person will be turned away.
- 1.3 Alternative arrangements for participation at the AGM is in place for shareholders to participate at the AGM by:
  - (a) observing and/or listening to the proceedings of the AGM through either live audio-visual webcast or live audio-only stream;
  - (b) submitting questions in advance of the AGM; and/or
  - (c) appointing the Chairman of the Meeting as proxy to vote on their behalf at the AGM.

## 2. Pre-Registration for live webcast

2.1 Shareholders can register by 2.00 p.m. on 1 June 2020 via the pre-registration form at <https://meetings.vision/rhl-agm-registration>. Upon verification, the Company will provide authenticated Shareholders with:

- (a) confirmation email by 2 June 2020 with access link and the password details to watch the live webcast of the AGM proceedings;
- (b) notification of telephone number via text message by 2 June 2020 for dial-in for observation of the AGM proceedings.

2.2 Shareholders must not forward the abovementioned link or telephone number to other persons who are not shareholders of the Company and who are not entitled to attend the AGM. This is also to avoid any technical disruptions or overload to the live webcast.

2.3 Should shareholders who have registered by 2.00 pm on 1 June 2020 but have not received email, please contact +65 6230 9580 or +65 6230 9586, or [srs.teamd@boardroomlimited.com](mailto:srs.teamd@boardroomlimited.com).

## 3. Submit Questions in Advance

3.1 Shareholders may submit any questions related to the resolutions to be tabled for approval at the AGM and the Company will endeavor to address the substantial questions during the AGM proceedings.

3.2 Please submit questions in advance related to the Agenda in the Notice of AGM before 26 May 2020 via the pre-registration form at <https://meetings.vision/rhl-agm-registration> or via email [AGMQ&A@riverstone.com.my](mailto:AGMQ&A@riverstone.com.my). The Company will endeavour to upload the Company's responses to substantial questions from shareholders on the SGXNet by 28 May 2020.

3.3 Any subsequent questions received after 26 May 2020 will be addressed during the AGM of which there will be a live webcast.

## 4. Proxy Voting

4.1 Shareholders who wish to exercise their voting rights at the AGM may do so via proxy voting appointing Chairman of the AGM. Shareholders would have to submit the revised Proxy Form appointing Chairman of the AGM as their Proxy ("**Revised Proxy Form**"). The Revised Proxy Form is contained hereto.

4.2 Shareholders may submit the Revised Proxy Form by 2 p.m. on 1 June 2020 as follows:

- (a) depositing the hard copy Proxy Form at the Company's registered office at 80 Robinson Road, #02-00 Singapore 068898; or
- (b) send electronic mail to [proxy2020@riverstone.com.my](mailto:proxy2020@riverstone.com.my) enclosing signed PDF copy of the Proxy Form,.

4.3 Shareholders may still use the proxy form attached in the Annual Report dated 15 April 2020 ("**First Proxy Form**") to vote on the AGM resolutions or complete the Revised Proxy Form attached in the announcement released today.

Shareholders are reminded not to congregate to watch the live webcast and ensure that safe distancing measures are practiced and regulations and all government advisories are adhered to.

As the Covid-19 situation continues to evolve, the Company will closely monitor the situation and reserves the right to take such precautionary measures as may be appropriate at the AGM, including any precautionary measures as may be required or recommended by government agencies or the SGX Regco from time to time, in order to minimise the risk of community spread of Covid-19. The Company may also be required to change its AGM arrangements at short notice. Shareholders are advised to regularly check our corporate website [www.riverstone.com.my](http://www.riverstone.com.my) for updates on the AGM.

The Company seeks the understanding and co-operation of all shareholders to help minimise the risk of community spread of the virus.

5. Notice of AGM

Details on the arrangement for conducting the AGM by electronic means have been included in the AGM Notice. Save for the personal data privacy statement and arrangement for conducting the AGM by electronic means, there is no change in the resolutions to be proposed at the AGM as set out in the AGM Notice. Please refer to the AGM Notice which has been reproduced and attached to this announcement.

**By Order of the Board**

Wong Teek Son  
Executive Chairman/Chief Executive Officer

12 May 2020