



RIVERSTONE HOLDINGS LIMITED
(Company Registration Number 200510666D)
(Incorporated In the Republic of Singapore)

**APPROVAL FOR EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019**

The Board of Directors of Riverstone Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) refers to the Company’s announcement released on 27 March 2020 relating to the Company’s application for a 2-month extension of time to comply with Rule 707(1) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“SGX-ST”) to convene its Annual General Meeting (“AGM”) in respect of the financial year ended 31 December 2019 (“FY2019”) (“Waiver”)

The Board wishes to inform that the Singapore Exchange Regulation (“SGX RegCo”) had on 30 March 2020 stated it has no objection to the Company’s application for Waiver, subject to:

- (a) the Board’s confirmation that the Company has fulfilled the Criteria as set out in SGX Regco’s regulatory announcement dated 27 February 2020 (“Waiver Criteria”), as follows:
 - (i) the Company’s financial year-end is 31 December 2019; and
 - (ii) approval of a similar application for extension of time by ACRA or other regulatory authorities (where applicable);
- (b) the Board’s confirmation that the Waiver will not be in contravention of any laws and regulations governing the Company and its Constitution; and
- (c) issuance of the Company’s annual report to its shareholders and SGX Regco by 15 April 2020.

The Board confirms that:

- (a) the Company has fulfilled the Waiver Criteria;
- (b) the Waiver will not be in contravention of any laws and regulations governing the Company and its Constitution; and
- (c) the Company will issue the annual report for FY2019 to its shareholders and SGX Regco by 15 April 2020.

As mentioned in the Company’s announcement released on 27 March 2020, the Company had on 25 March 2020 received approval from the Accounting and Corporate Regulatory Authority (“ACRA”) for the extension of time to hold its AGM for FY2019 under Section 175 of the Companies Act, Cap. 50 (the “Act”) and file its annual return for FY2019 to ACRA under Section 197 of the Act.

The Company set out its indicative timeline to convene the AGM for FY2019 as follows:-

<u>Events</u>	<u>Indicative Date</u>
Date of issuance of the Annual Report for FY2019 to shareholders	15 April 2020
Date of Notice of AGM for FY2019	15 April 2020
Expected last date for lodgement of proxy forms for the AGM	1 June 2020
Expected date of the AGM	3 June 2020

Shareholders should note that the above timetable is indicative only and may be subject to changes. Please refer to future announcement(s) by the Company via SGXNet for the exact dates of such events.

BY ORDER OF THE BOARD

Wong Teek Son
Executive Chairman/Chief Executive Officer

30 March 2020