



RIVERSTONE HOLDINGS LIMITED
(Company Registration Number 200510666D)
(Incorporated in the Republic of Singapore)

CORRIGENDUM – NOTICE OF ANNUAL GENERAL MEETING

The Board of Directors of Riverstone Holdings Limited (the "**Company**") wishes to correct an inadvertent numerical error in the proposed final dividend figure as set out in the Company's Notice of Annual General Meeting dated 5 April 2019 (the "**Notice of AGM**").

Proposed ordinary resolution 2 as set out in the said Notice of AGM pertains to the declaration of a "final tax exempt (1-tier) dividend of 5.70 sen (RM) per ordinary share for the financial year ended 31 December 2018", which is subject to shareholders' approval at the Company's upcoming Annual General Meeting to be held on 22 April 2019.

The correct proposed dividend figure should have been "5.45 sen (RM)" instead.

In compliance with its obligations under the Singapore Companies Act (Chapter 50), as the original incorrect dividend figure would have been in excess of the level of distributable profits recorded by the Company in the financial year ended 31 December 2018, the Company will be taking steps to table the amended resolution 2, reflecting the corrected figure as stated above, at the Annual General Meeting.

The Company apologises for the inadvertent error. Save for the above, the rest of the Notice of AGM is unaffected.

A shareholder who wishes to appoint a proxy to attend and vote at the Annual General Meeting in his/her stead (or to amend his/her existing proxy voting instructions) is reminded to deposit his/her duly completed and signed proxy form at the registered office of the Company at 80 Robinson Road, #02-00 Singapore 068898 not less than forty-eight hours (48) before the time for holding the Annual General Meeting, i.e. by 2.00 p.m. Saturday, 20 April 2019.

Note: As the same numerical error is also found in the Company's full year results announcement dated 25 February 2019 (see paragraph 11(a) thereof) and dividend announcement dated 5 April 2019, shareholders should note the corrected dividend figure when reading the same.

BY ORDER OF THE BOARD

Wong Teek Son
Executive Chairman/Chief Executive Officer

16 April 2019