



RIVERSTONE HOLDINGS LIMITED
(Company Registration Number 200510666D)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS SHARE ISSUE
- LISTING AND QUOTATION OF BONUS SHARES

The Board of Directors (“**Board**”) of Riverstone Holdings Limited (the “**Company**”) refers to its announcements made on 5 November 2015, 28 December 2015 and 15 January 2016 (“**Announcements**”) and the circular to Shareholders dated 31 December 2015 (“**Circular**”) in relation to the Proposed Bonus Issue.

Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the Announcements and the Circular.

The Board wishes to announce that 371,226,025 Bonus Shares (comprising 370,542,025 new Shares and 684,000 treasury shares) have been allotted and issued on 1 February 2016 to Shareholders whose names appear in the share transfer books and register of members of the Company as at the Books Closure Date on 25 January 2016 at 5.00 p.m.

The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 3 February 2016, and trading on the SGX-ST in the Bonus Shares will commence with effect from 9.00 a.m. on the same date.

The Bonus Shares when allotted and issued, will rank *pari passu* in all respects with the existing issued Shares and with each other, except that the Bonus Shares will not be entitled to any dividends, rights, allotments or other distributions, the record date of which falls on a date before the date on which the Bonus Shares are allotted and issued.

Following the allotment and issue of the Bonus Shares, the total number of issued Shares will increase from 371,226,025 Shares to 742,452,050 Shares (including treasury shares that increased from 684,000 treasury shares to 1,368,000 treasury shares).

BY ORDER OF THE BOARD

Wong Teek Son
Executive Chairman/Chief Executive Officer

1 February 2016