



RIVERSTONE HOLDINGS LIMITED
(Company Registration Number 200510666D)
(Incorporated in the Republic of Singapore)

**PROPOSED BONUS SHARE ISSUE
– NOTICE OF BOOKS CLOSURE DATE**

1. INTRODUCTION

The Board of Directors (“**Board**”) of Riverstone Holdings Limited (the “**Company**”) refers to its announcements made on 5 November 2015 and 28 December 2015 (“**Announcements**”) and the circular to Shareholders dated 31 December 2015 (“**Circular**”) in relation to the Proposed Bonus Issue.

The Proposed Bonus Issue was approved by the Shareholders at the extraordinary general meeting of the Company held on 15 January 2016.

Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the Announcements and the Circular.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books and register of members of the Company will be closed at 5.00 p.m. on 25 January 2016 (“**Books Closure Date**”) for the purpose of determining Shareholders’ entitlements under the Proposed Bonus Issue.

Shareholders (whose Shares are deposited with CDP) and whose Securities Accounts with CDP are credited with Shares as at the Books Closure Date, will be allotted Bonus Shares on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. on 25 January 2016.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title thereto received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 25 January 2016 will be registered to determine Shareholders’ entitlements to the Bonus Shares under the Proposed Bonus Issue.

BY ORDER OF THE BOARD

Wong Teek Son
Executive Chairman/Chief Executive Officer

15 January 2016