

RIVERSTONE HOLDINGS LIMITED

(Company Registration Number 200510666D) (Incorporated In the Republic of Singapore)

CORRIGENDUM TO THE 2013 ANNUAL REPORT

The Board of Directors of Riverstone Holdings Limited ("the Company") wishes to inform that there was an inadvertent error on Page 71 (Notes to the Financial Statements) under item 22(b) of the 2013 Annual Report.

The proposed final exempt (one-tier) dividend for 2013 set out under item 22(b) in Page 71 was incorrectly typed as 3.80 sen totalling RM14.081 million. The correct proposed final exempt (one-tier) dividend for 2013 is 4.50 sen amounting to RM16.674 million.

The abovementioned error does not have any impact on the Financial Statements for the financial year ended 31 December 2013.

Other than the abovementioned, all other information contained in the 2013 Annual Report dispatched to the Company's shareholders on 2 April 2014 remains unchanged.

BY ORDER OF THE BOARD

Wong Teek Son Executive Chairman/Chief Executive Officer

21 April 2014