



RIVERSTONE HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200510666D)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF WARRANTS

The Board of Directors of Riverstone Holdings Limited (the “Company”) wishes to announce the issue and allotment of 92,500 ordinary shares in the capital of the Company at the exercise price of S\$0.31 each, pursuant to the conversion of 92,500 warrants on 2 August 2013. The new issued shares shall rank pari passu in all respects with the existing shares of the Company.

The total number of issued and paid-up shares in the capital of the Company has increased from 371,133,525 ordinary shares to 371,226,025 ordinary shares. The outstanding Warrants after the abovementioned conversion is 173,975.

By Order of the Board

Wong Teek Son
Executive Chairman and Chief Executive Officer

5 August 2013