



**RIVERSTONE HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200510666D)

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## **EXPIRY OF WARRANTS**

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**TO: ALL HOLDERS OF THE WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN RIVERSTONE HOLDINGS LIMITED (THE "COMPANY")**

*Unless otherwise defined, all capitalised terms used herein shall have the same meaning as those set out in the Announcement (as defined below) and the relevant terms and conditions of the Warrants.*

The Board of Directors of the Company refers to the announcement made on 28 June 2013 (the "**Announcement**") and wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at 5.00 p.m. on Friday, 2 August 2013. Any subscription rights comprised in the Warrants which have not been exercised have lapsed and the Warrants have ceased to be valid for any purpose.

Trading in the Warrants on the Singapore Exchange Securities Trading Limited ("SGX-ST") has ceased with effect from 9.00 a.m. on 29 July 2013 and the Warrants will be de-listed from the Official List of the SGX-ST with effect from 9.00 a.m. on Monday, 5 August 2013.

By Order of the Board

Wong Teek Son  
Executive Chairman and Chief Executive Officer

2 August 2013