



Riverstone Holdings Limited
2Q FY2012 Results Briefing
31 July 2012



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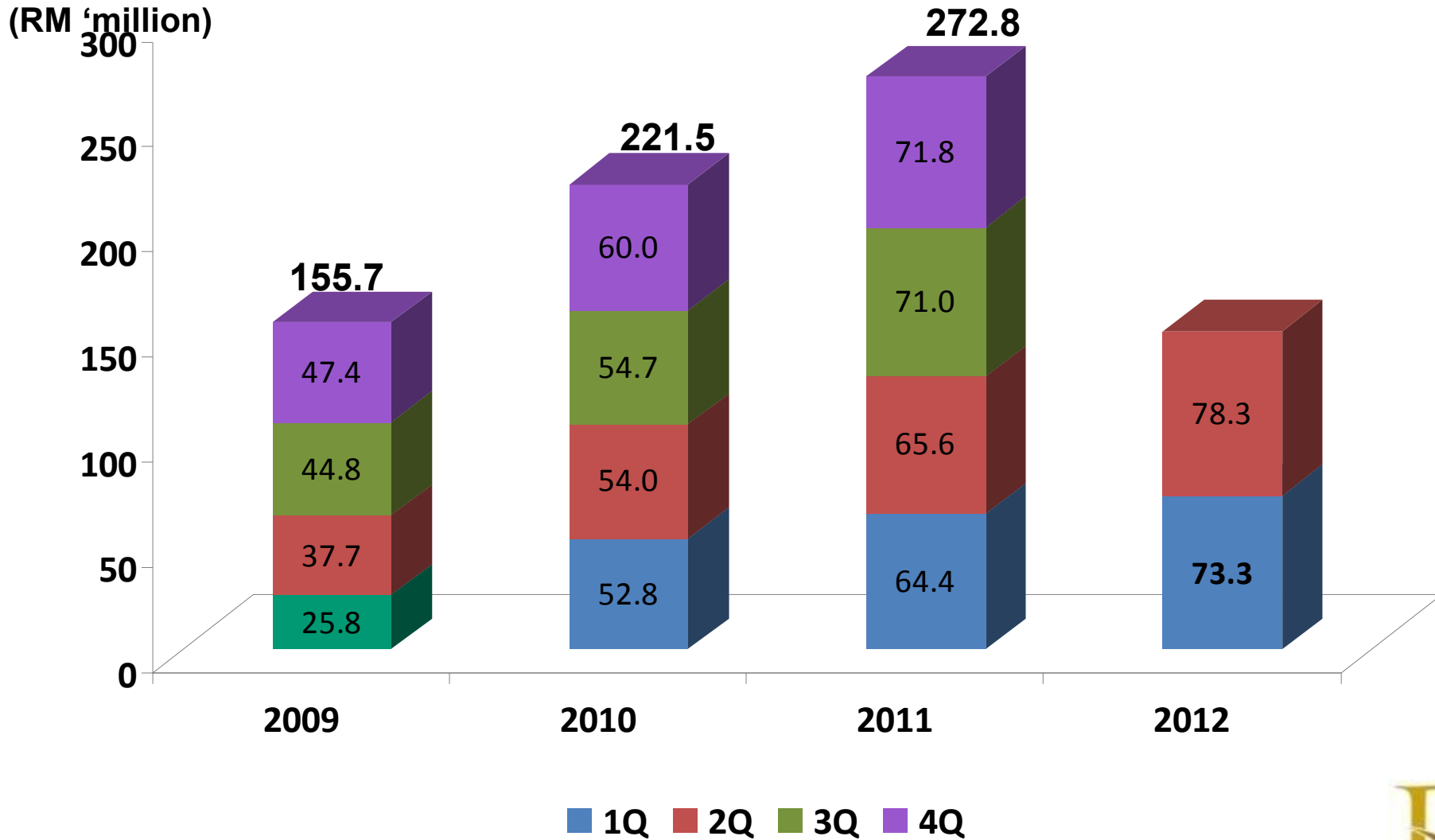
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Financial Highlights

2nd Qtr 2012

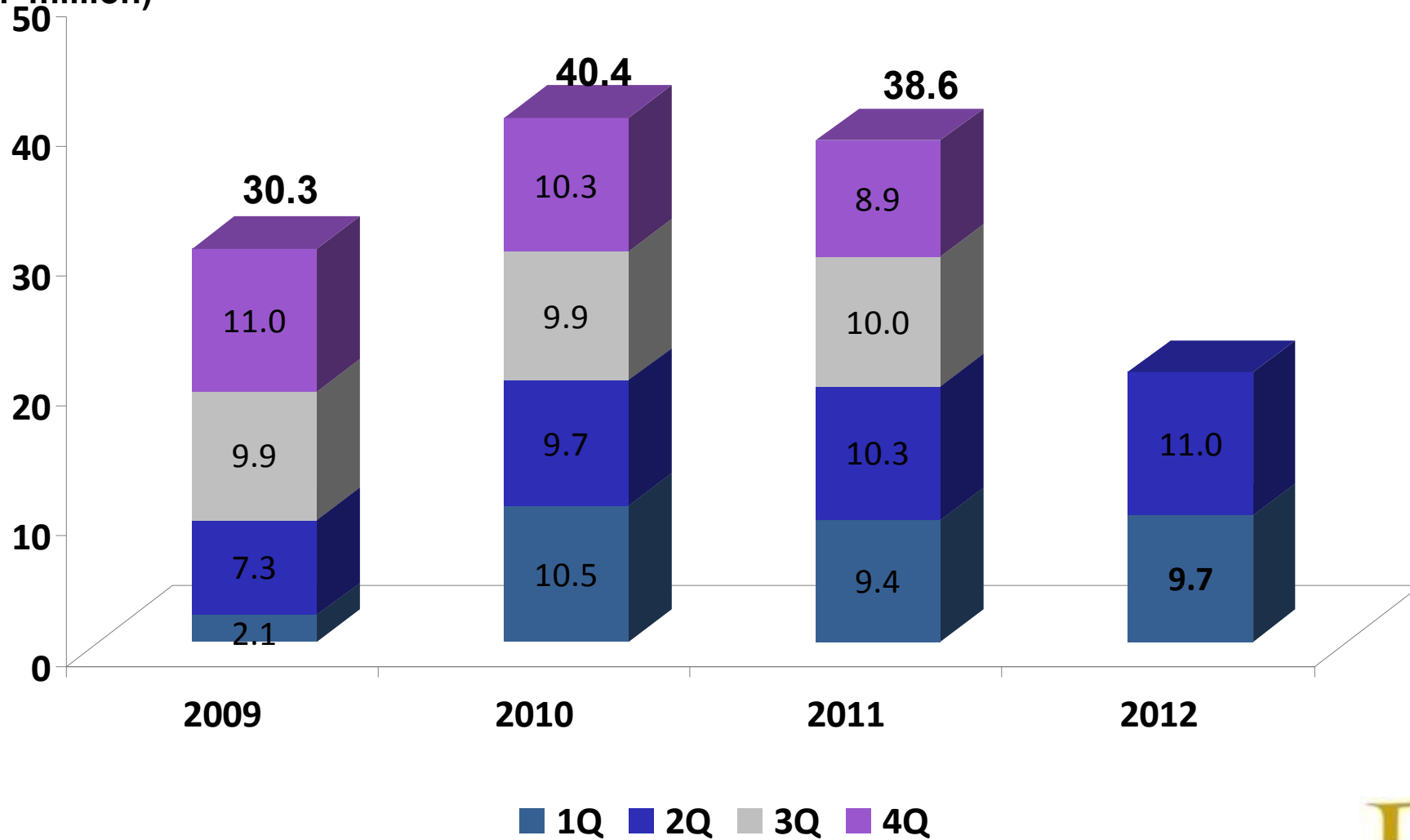


Increasing Revenue



Steady Net Profit

(RM 'million)

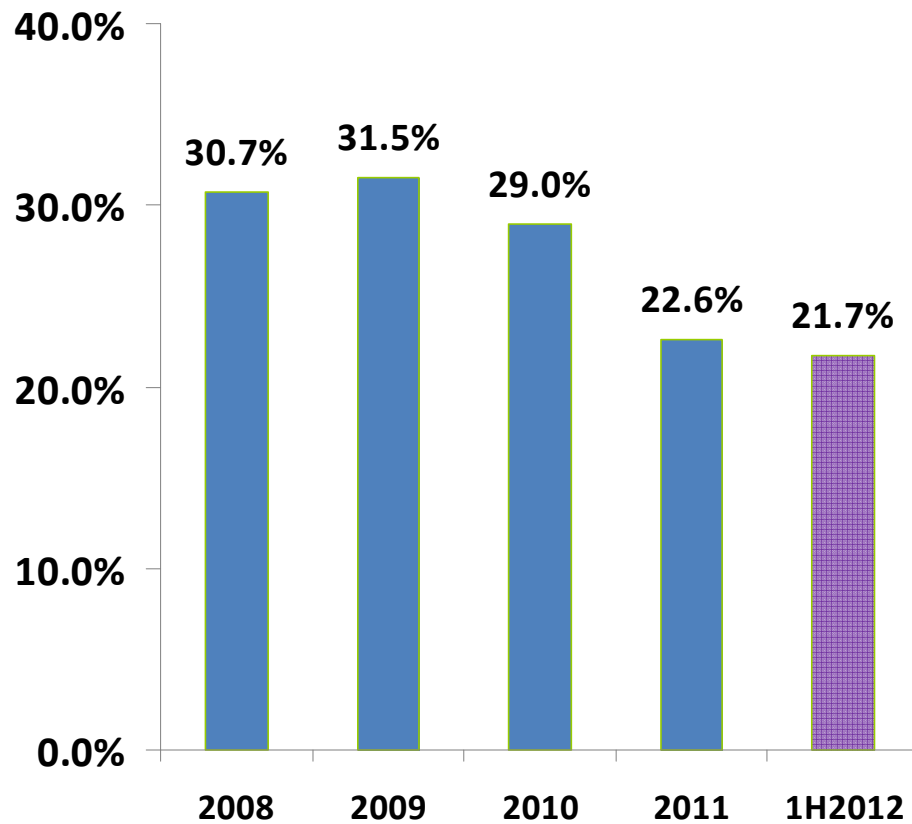




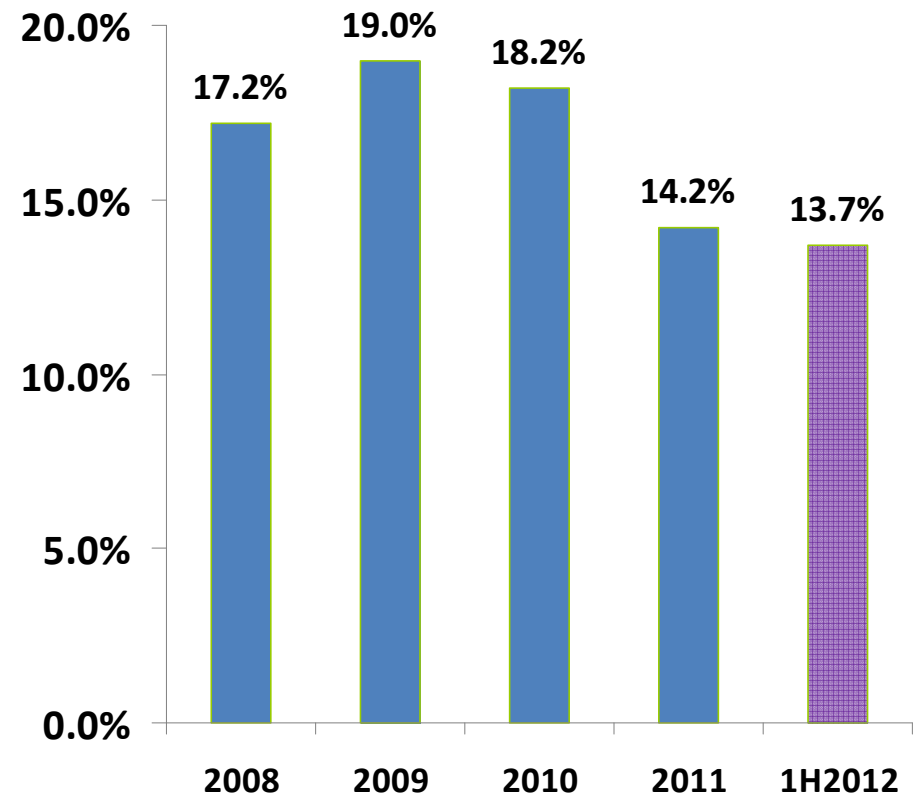
Margins under pressure



Average GP Margin



Average NP Margin



Strong and Healthy Balance Sheet

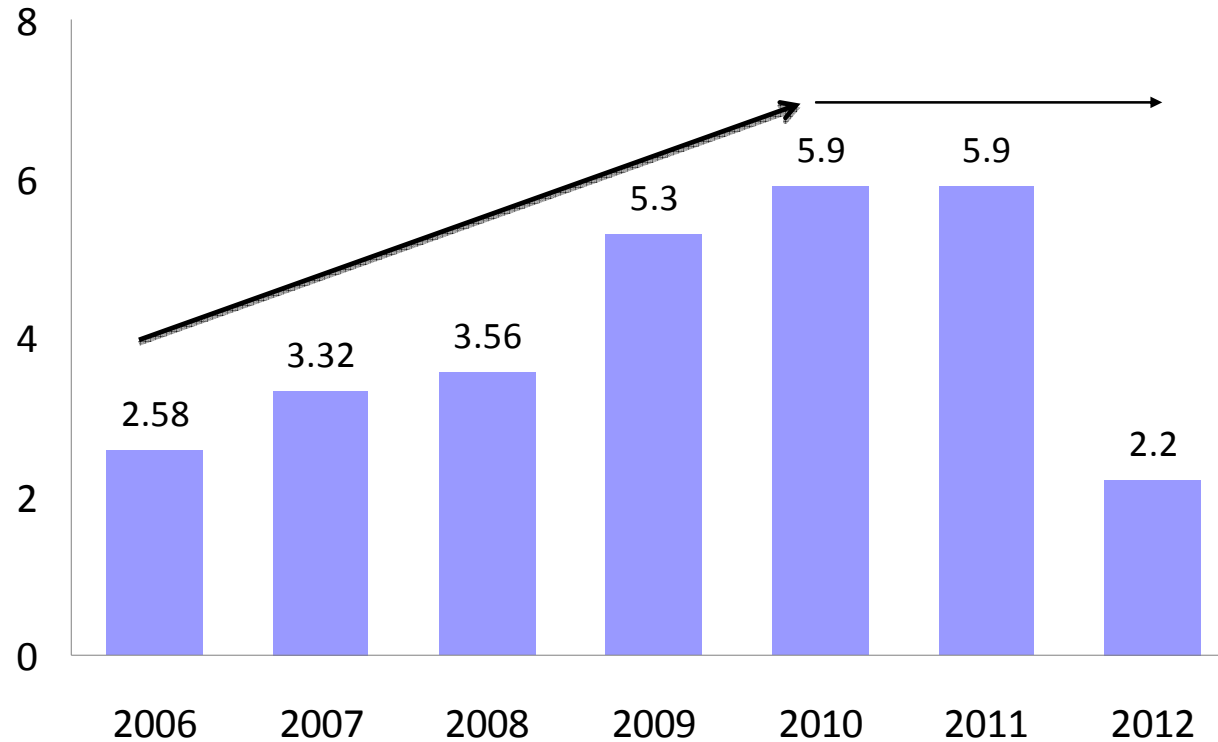
| Year End 31 Dec | As at 30 June 2012 (RM'000) | As at 31 Dec 2011 (RM'000) | As at 31 Dec 2010 (RM '000) |
|--|--|---|--|
| Net cash and cash equivalent | 51,108 | 41,570 | 44,149 |
| Total borrowings | 0 | 0 | 0 |
| Net cash flow from operating activities | 20,705 | 41,364 | 50,707 |
| Shareholders equity | 238,660 | 224,015 | 200,260 |
| Net assets (Sen per share) | 73.42 | 70.47 | 63.80 |
| Return on equity (%) | 8.69 | 17.24 | 20.20 |
| Debt Equity ratio | 0.00:1 | 0.00:1 | 0.00:1 |



Dividend



Dividend Declared (RM Sen/ Share)



Dividend Payout Ratio

FY2011: 49.2%
FY2010: 46.4%
FY2009: 53.5%[^]
FY2008: 45.7%
FY2007: 45.0%
FY2006: 35.5%

[^] including a special 1 sen tax-exempt dividend

* An interim tax-exempt dividend of 2.2 sen per ordinary share for FY 2012 has been approved by the Board.

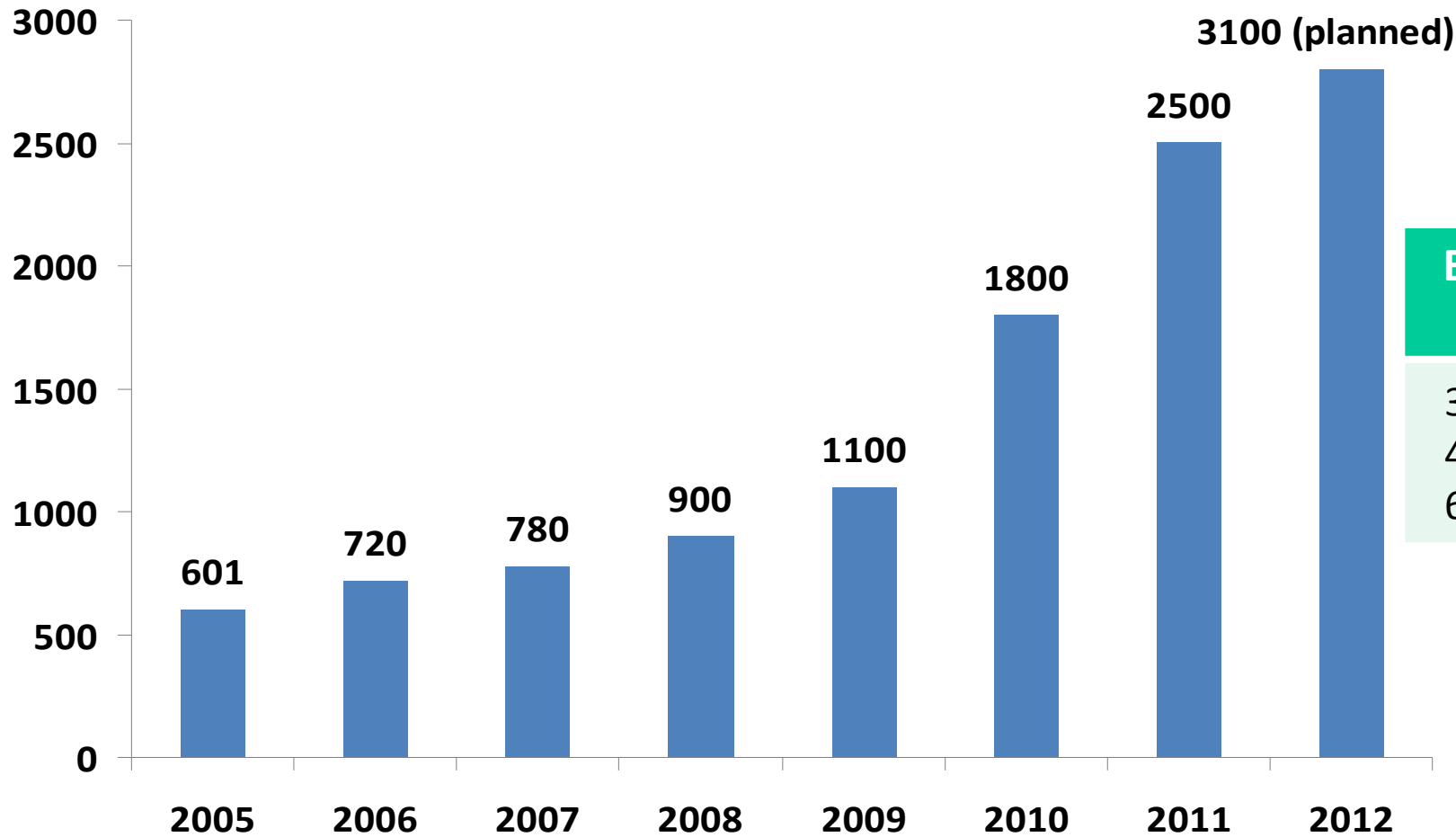


Production Capacity



Million Pieces

No. of gloves at the end of each year



**By end of 2012
(Forecast)**

3.1 billion gloves
40% Cleanroom
60% Healthcare





Expansion Plan



Malaysia Plants

3 single former dipping lines
plus
2 double former dipping lines
In 2012
Total capacity is 600 mil/year



Looking Forward



Positive:

1) Higher Production Volume

* Adding additional 2 lines to increase from 2.8 billion gloves to 3.1 billion gloves

2) Electronics Industry, for the second half of 2012, revenue from cleanroom gloves is expected to improve

3) Healthcare gloves will continue to grow by 10% to 15%. Raw material price for both latex & nitrile will be volatile



Looking Forward



Challenges:

- 1) Continuous fluctuation of US\$
- 2) Raw Material prices
- 3) Operation costs – labour costs, utilities costs (gas and electricity)



RIVERSTONE HOLDINGS LIMITED

Thank You





Q & A

