

RIVERSTONE HOLDINGS LIMITED

(the "Company")

(Company Registration Number: 200510666D)

(Incorporated in the Republic of Singapore on 3 August 2005)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 61,900,000 WARRANTS (THE "WARRANTS") AT AN ISSUE PRICE OF S\$0.02 FOR EACH WARRANT, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (THE "NEW SHARE") AT AN EXERCISE PRICE OF S\$0.31 FOR EACH NEW SHARE, ON THE BASIS OF ONE (1) WARRANT FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "SHARES") HELD BY SHAREHOLDERS OF THE COMPANY (THE "SHAREHOLDERS") AS AT 5.00 P.M. ON 29 JUNE 2010, FRACTIONAL ENTITLEMENTS BEING DISREGARDED (THE "WARRANTS ISSUE")

LISTING AND QUOTATION OF WARRANTS

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's offer information statement dated 30 June 2010 in relation to the Warrants Issue (the "Offer Information Statement").

Further to the Company's announcement dated 29 July 2010, the Company is pleased to announce that 61,900,000 Warrants have been allotted and issued pursuant to the Warrants Issue.

The 61,900,000 Warrants will be listed for quotation on the Main Board of the SGX-ST on 5 August 2010, and trading of the Warrants will commence with effect from 9.00 a.m. on the same date.

By Order of the Board

Wong Teek Son
Executive Chairman and Chief Executive Officer
4 August 2010