

RIVERSTONE HOLDINGS LIMITED
(Company Registration Number 200510666D)
(Incorporated In the Republic of Singapore)

GRANT OF JOINT MOTION FOR DISMISSAL OF THE GEORGIA SUIT

Reference is made to the announcements released by Riverstone Holdings Limited (the "Company" or together with its subsidiaries, the "Group") on 13 May 2010 and 29 June 2010 in relation to the Georgia Suit.

The Board of Directors wishes to announce that the Company's wholly owned subsidiary, Riverstone Resources Sdn Bhd, was informed today by its counsel in the United States of America that the United States District Court Northern District of Georgia, had on 25 June 2010 issued the court order that granted the joint motion to dismiss the Georgia Suit between Tillotson and some of the named defendants, which include the Company's wholly owned subsidiary, Riverstone Resources Sdn Bhd, whereby the parties are to bear their own costs, expenses and attorney's fees.

As previously announced, the Board of Directors is of the view that this settlement does not have any material or adverse impact to the financial performance and net asset value of the Company and the Group.

By Order of the Board

Wong Teek Son
Executive Chairman/Chief Executive Officer

6 July 2010