

RIVERSTONE HOLDINGS LIMITED

(Company Registration Number 200510666D)
(Incorporated In the Republic of Singapore)

JOINT MOTION FOR DISMISSAL OF THE GEORGIA SUIT

Reference is made to the announcement by Riverstone Holdings Limited (the “Company” or together with its subsidiaries, the “Group”) on 13 May 2010 in relation to the Georgia Suit.

The Board of Directors wishes to announce that the Company’s wholly owned subsidiary, Riverstone Resources Sdn Bhd, was informed today by its counsel in the United States of America that by virtue of the Joint Motion for Dismissal of the Georgia Suit between Tillotson and some of the named defendants, which include the Company’s wholly owned subsidiary, Riverstone Resources Sdn Bhd, was filed in the United States District Court Northern District of Georgia on 23rd June 2010, for the settlement whereby any and all claims by each such party against the other will be dismissed.

The Board of Directors is of the view that this settlement does not give rise to any material or adverse impact to the financial performance and net asset value of the Company and the Group.

By Order of the Board

Wong Teek Son
Executive Chairman/Chief Executive Officer

29 June 2010