

# RIVERSTONE HOLDINGS LIMITED

(the "Company")

(Company Registration Number: 200510666D)

(Incorporated in the Republic of Singapore on 3 August 2005)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 61,900,000 WARRANTS (THE "WARRANTS") AT AN ISSUE PRICE OF S\$0.02 FOR EACH WARRANT, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (THE "NEW SHARE") AT AN EXERCISE PRICE OF S\$0.31 FOR EACH NEW SHARE, ON THE BASIS OF ONE (1) WARRANT FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "SHARES") HELD BY SHAREHOLDERS OF THE COMPANY (THE "SHAREHOLDERS") AS AT THE BOOKS CLOSURE DATE (AS DEFINED BELOW), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "WARRANTS ISSUE")**

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## **NOTICE OF BOOKS CLOSURE DATE IN RELATION TO THE WARRANTS ISSUE**

**NOTICE IS HEREBY GIVEN** that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 29 June 2010 (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Warrants under the Warrants Issue to Shareholders whose registered addresses with the Company or The Central Depository (Pte) Limited ("**CDP**"), as the case may be, are in Singapore as at the Books Closure Date or who have, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Entitled Shareholders**").

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, **the Warrants will NOT be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents ("Foreign Shareholders").** If it is practicable to do so, the Company may, in its absolute discretion, arrange for provisional allotment of Warrants which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotment of Warrants commence. The net proceeds arising therefrom will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued and lodged with the Monetary Authority of Singapore and despatched to Entitled Shareholders in due course.

Entitled Shareholders (being depositors) whose securities accounts with CDP are credited with Shares as at the Books Closure Date, will be provisionally allotted Warrants under the Warrants Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

Foreign Shareholders (being depositors) may provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore for the service of notices and documents **at least three (3) market days prior to the Books Closure Date.**

Entitled Shareholders (being scripholders), whose names appear in the Register of Members as at the Books Closure Date, will be provisionally allotted Warrants under the Warrants Issue on the basis of the number of Shares held by them as stated in the Register of Members as at the Books Closure Date.

Foreign Shareholders (being scripholders), may provide the Company's share registrar, Boardroom Corporate & Advisory Services Pte Ltd, 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, with an address in Singapore for the service of notices and documents **at least three (3) market days prior to the Books Closure Date.**

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Company's share registrar, Boardroom Corporate & Advisory Services Pte Ltd, 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders' provisional allotments of Warrants under the Warrants Issue.

By Order of the Board

Wong Teek Son  
Executive Chairman and Chief Executive Officer  
9 June 2010