

**RIVERSTONE HOLDINGS LIMITED**

(Company Registration Number 200510666D)  
(Incorporated In the Republic of Singapore)

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**REVISED SCHEDULING ORDER OF THE UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF GEORGIA (the “Revised Scheduling Order”)**

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The Board of Directors of Riverstone Holdings Limited (the “Company” or together with its subsidiaries, the “Group”) wishes to announce that by virtue of the Revised Scheduling Order in the Civil Action No. 4:07-CV-193-RLV (the “Georgia Suit”) whereby its wholly owned subsidiary, Riverstone Resources Sdn Bhd is named as one of the parties, the United States District Court Northern District of Georgia has ordered parties to comply with applicable time limits for various motions, applications and/or matters for the continuation of the Georgia Suit.

The Georgia Suit was filed by Tillotson Corporation alleging infringement of its patent (United States Patent No.Re.35,616) (the “616 Patent”) in relation to nitrile gloves. All the defendants in the Georgia Suit deny Tillotson’s claims and the validity of the 616 Patent. The Georgia Suit was commenced on 27<sup>th</sup> September 2007. On 15<sup>th</sup> October 2008, the Court ordered that the Georgia Suit be stayed until the International Trade Commission’s (“ITC”) decision in Investigations Nos.337-TA-608 and 337-TA-612 (the “ITC Actions”) become final, including any appeals.

The Company, not being a party to the appeal, was advised that, in the ruling of the U.S. Court of Appeals for the Federal Circuit on 14 December 2009, it upheld the ITC’s decision that the 616 Patent is invalid.

The Board of Directors is of the view that the Georgia Suit does not give rise to any material or adverse impact to the financial performance and net asset value of the Company and the Group.

The Company will announce further development on the said matter as and when appropriate.

By Order of the Board

Wong Teek Son  
Executive Chairman/Chief Executive Officer

13 May 2010