

**RIVERSTONE HOLDINGS LIMITED**  
(Company Registration Number 200510666D)  
(Incorporated In the Republic of Singapore)

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**OUTCOME OF THE REVIEW ON THE ADEQUACY AND EFFECTIVENESS OF THE GROUP'S  
SYSTEM OF INTERNAL CONTROLS**

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As a result of the Singapore Exchange Trading Limited's requirement when Riverstone Holdings Limited ("Company") was listed on 20 November 2006, the Board of Directors of the Company had commissioned BDO Governance Advisory Sdn. Bhd., as internal auditors to review the adequacy and effectiveness of the Group's system of internal controls at the end of 24 months after the Company's official listing.

Arising from the reviews undertaken and as communicated by BDO Governance Advisory Sdn. Bhd., no systemic issues were uncovered of the areas reviewed, that would give concern with regards to the adequacy and effectiveness of the control environment.

By order of the Board

Wong Teek Son  
Executive Chairman/Chief Executive Officer

10 November 2008

The initial public offering of the Company's shares was sponsored by Phillip Securities Pte. Ltd.