

RIVERSTONE HOLDINGS LIMITED
(Company Registration no. 200510666D)
(Incorporated in the Republic of Singapore)

Statement by Directors
Pursuant to SGX Listing Rule 705(4)

The Directors confirm that, to the best of their knowledge, nothing has come to the attention of the Board of Directors which may render the unaudited financial results of Riverstone Holdings Limited for the three months ended 31 March 2007 presented in this announcement to be false or misleading.

On behalf of the Board of Directors

Wong Teek Son
Executive Chairman

Lee Wai Keong
Director

Date : 14 May 2007