

Leader in the Manufacturing of
Cleanroom and Healthcare Gloves



Riverstone Holdings Limited
1QFY2016 Results Briefing
6 May 2016



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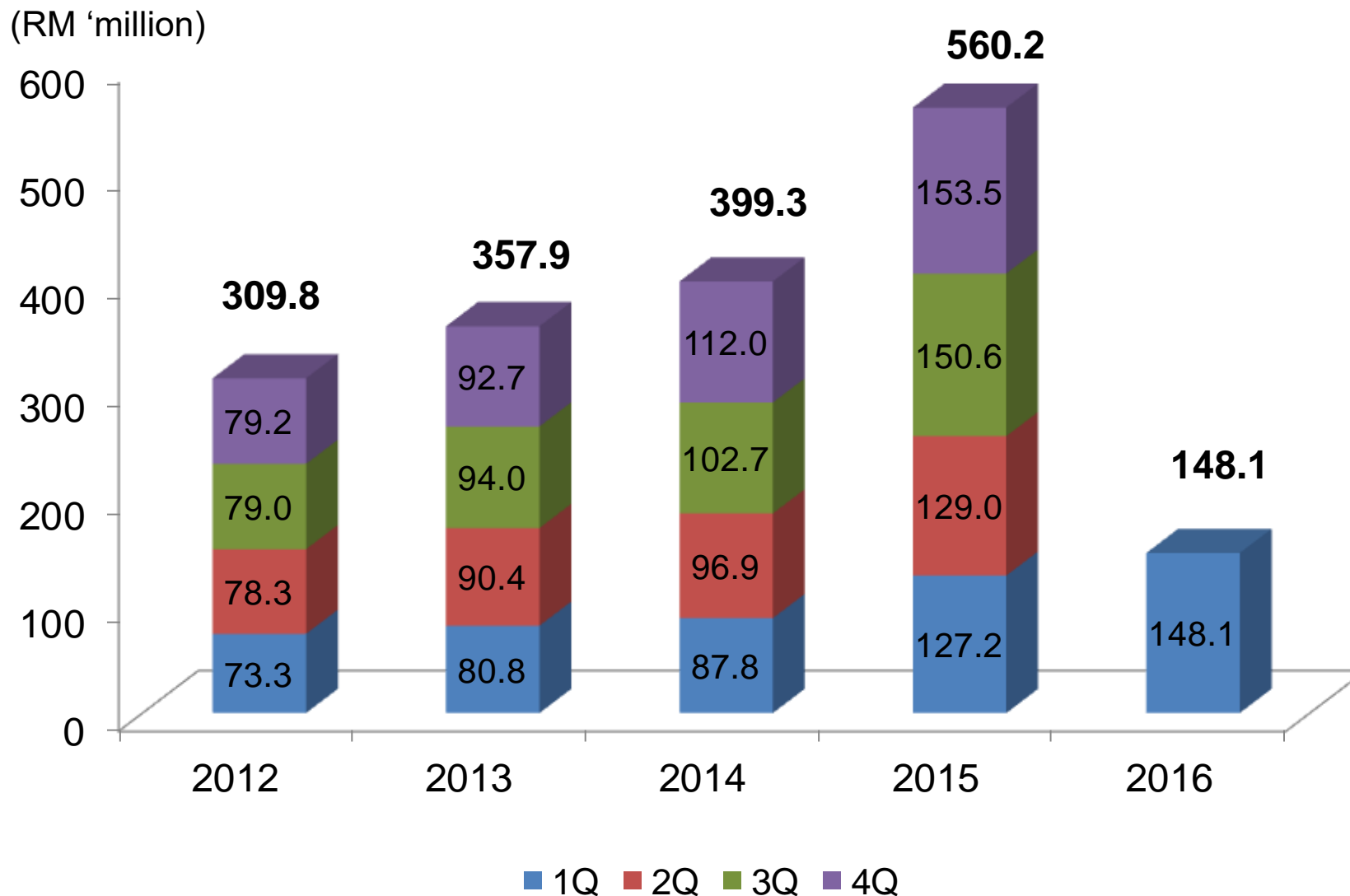
Group Financial Highlights 1QFY2016

Results Overview



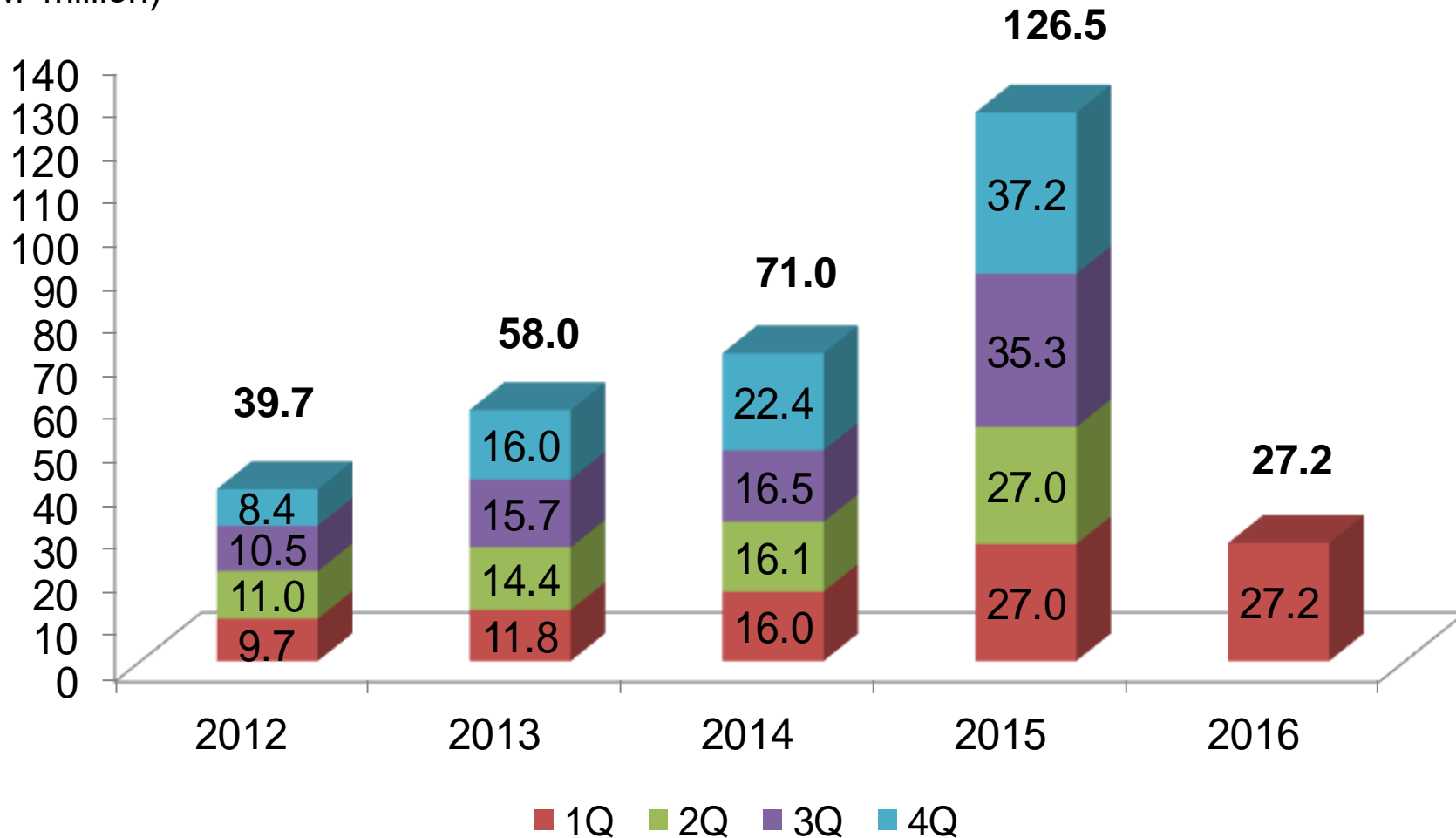
- Revenue in 1QFY2016 increased 16.5% yoy to RM148.1 million from RM127.2 million
- Net profit in 1QFY2016 increased 0.6% yoy to RM27.2 million from RM27.0 million
- Continues to generate positive operating free cash flow of RM13.3 million for 1QFY2016
- Net cash position of RM123.8 million with zero debt

Growing Revenues



Net Profit Growth

(RM 'million)



Strong and Healthy Balance Sheet



Year End 31 Dec	As at 31 Mar 2016 (RM'000)	As at 31 Dec 2015 (RM'000)
Net cash and cash equivalents	123,805	128,682
Total borrowings	0	0
Net cash flow from operating activities	13,258 (1QFY2016)	26,206 (1QFY2015)
Shareholders equity	502,388	481,505
Net assets (RM Sen per share)¹	67.79	129.95
Return on equity (“ROE”)²	21.6%	26.3%

¹Based on 741.1 million shares and 370.5 million ordinary shares in issue excluding treasury shares as at 31 March 2016 and 31 December 2015 respectively

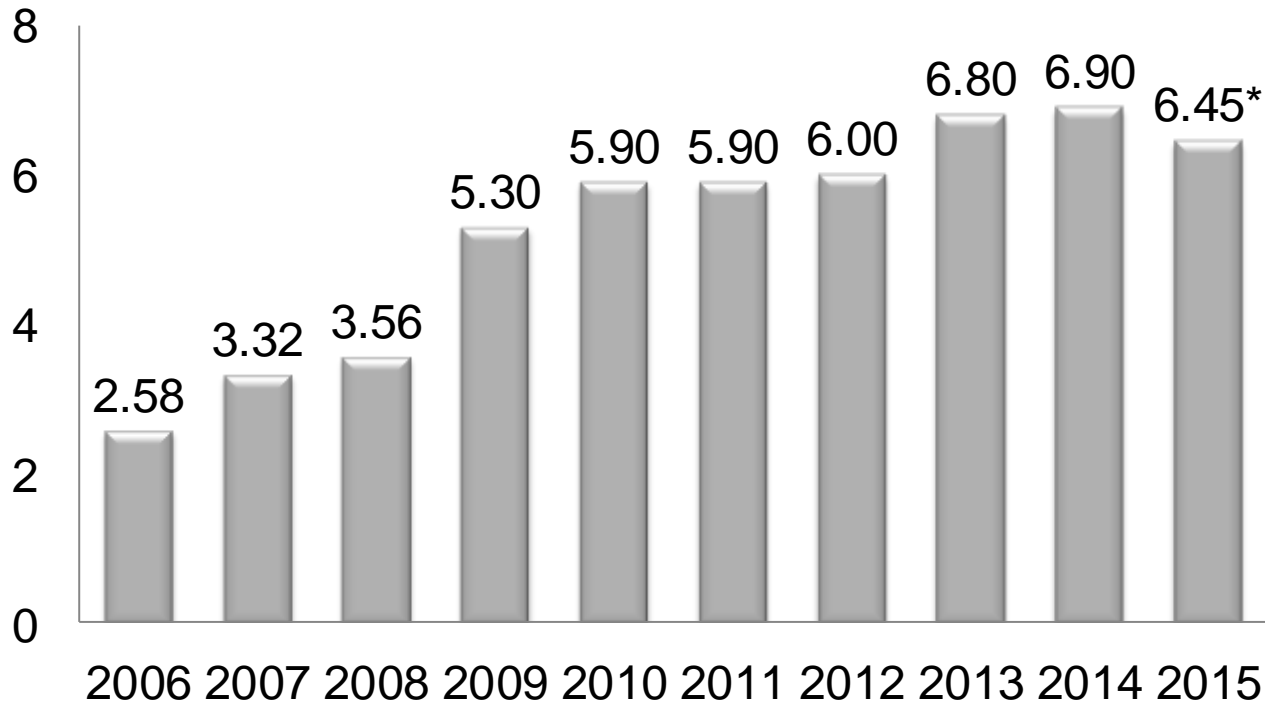
²Calculated on an annualised basis



Consistent Dividends since IPO



Dividend Declared (RM Sen/ Share)



Dividend Payout Ratio

FY2015: 37.8%
FY2014: 36.1%
FY2013: 43.5%
FY2012: 53.9%
FY2011: 49.2%
FY2010: 46.4%
FY2009: 53.5%^
FY2008: 45.7%
FY2007: 45.0%
FY2006: 35.5%

^ including a special 1 sen tax-exempt dividend

* An interim tax-exempt dividend of 2.40 sen (2Q2014: 2.35 sen) (RM) per ordinary share for FY2015 was paid on 9 Oct 2015. A final dividend of 5.25 sen (FY2014: 2.30 sen) (RM) has also been approved by shareholders at the FY2015 AGM on 18 April 2016. After adjusting for 371.2 million 1:1 bonus shares allotted and issued on 1 February 2016 (bringing total number of shares to 742.5 million), the total full year dividend was 6.45 sen (RM). The total dividend would have been 12.90 sen (RM) per ordinary share, had there been no bonus issue exercise.

Outlook, Growth Plans & Key Challenges



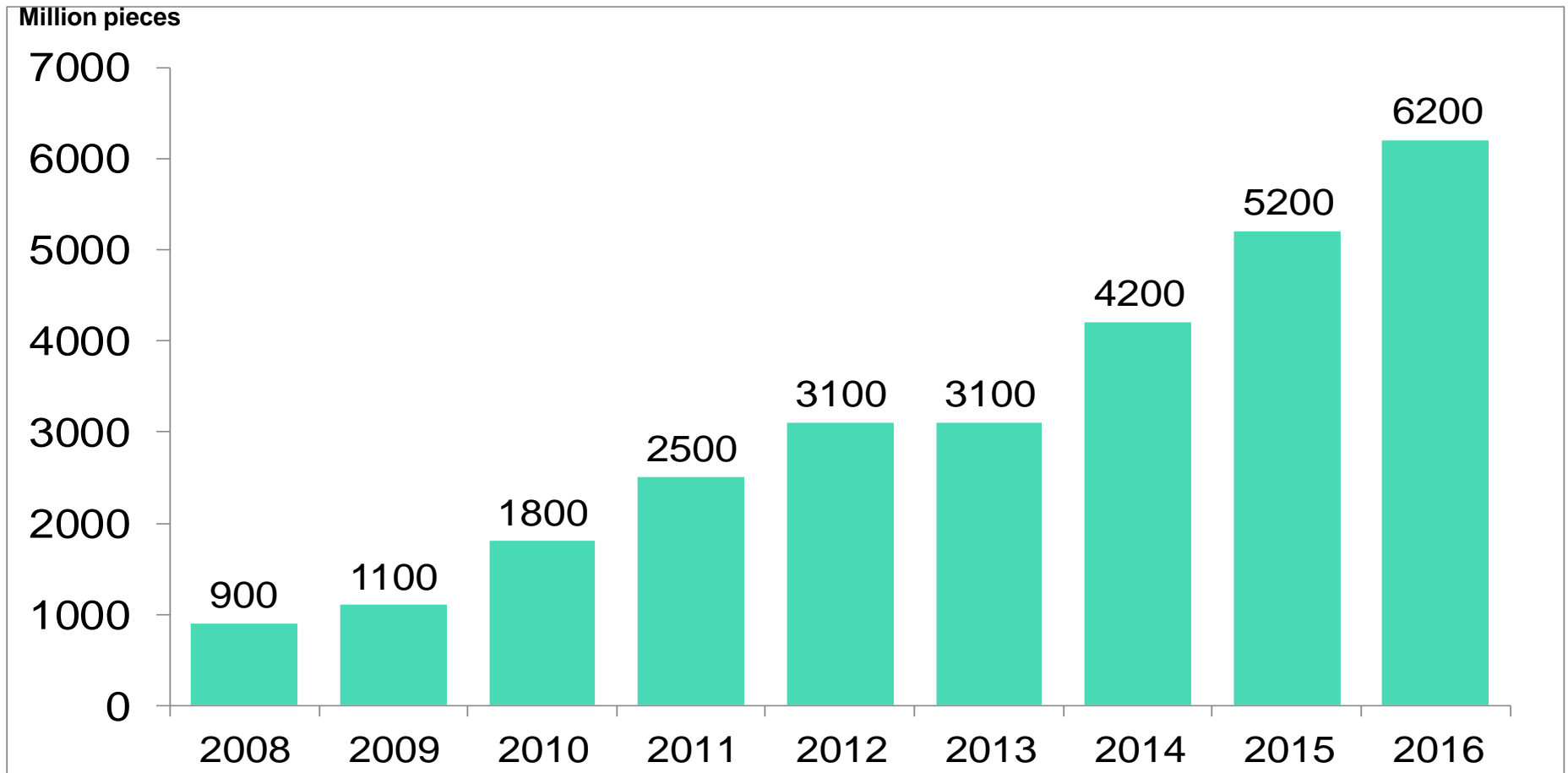
Outlook

- **Acceleration of Phase 3 commencement to meet increased demands from new and existing customers**
- **Identification and penetration of new segments for cleanroom gloves**
- **Continue to tap on fast-growing market for healthcare gloves**
- **At least 20% annual growth in production volume in 2016**

Expansion Plan



No. of gloves at the end of each year



Key Challenges in Glove Industry



Challenge	Action
1) Competition	<ul style="list-style-type: none">- Cleanroom: Continue to target new markets and customers- Healthcare: Focus on customised and premium products
2) Increase in cost such as raw material, labour & fuel	<ul style="list-style-type: none">- Automation- Improve productivity by Lean process and six sigma- Reduce changeover time by installing an additional line

Q & A





RIVERSTONE HOLDINGS LIMITED



Thank You

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