



Riverstone Holdings Limited

**FY2014 Results Briefing
26 February 2015**



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***Group Financial Highlights
4Q and FY2014***

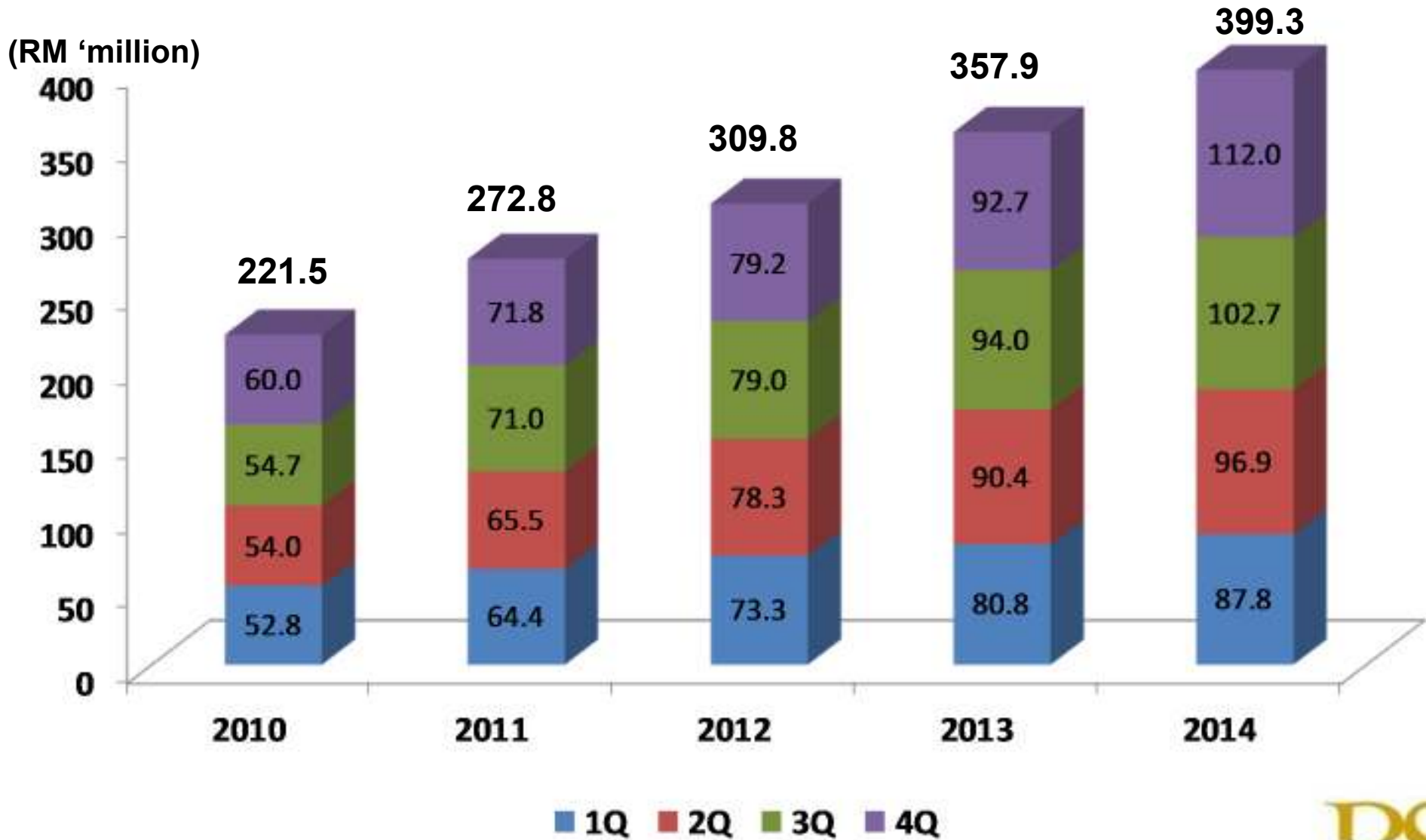




Results Overview

- Revenue increased 20.8% to RM112.0 million from RM92.7 million in 4Q2013
 - FY2014: RM399.3 million (FY2013: RM357.9 million) or 11.6%
- Net profit increased 39.7% to RM22.4 million from RM16.0 million in 4Q2013
 - FY2014: RM71.0 million (FY2013: RM58.0 million) or 22.4%
- Positive free cash flows since IPO in 2006, net cash position of RM79.4 million

Growing Revenues

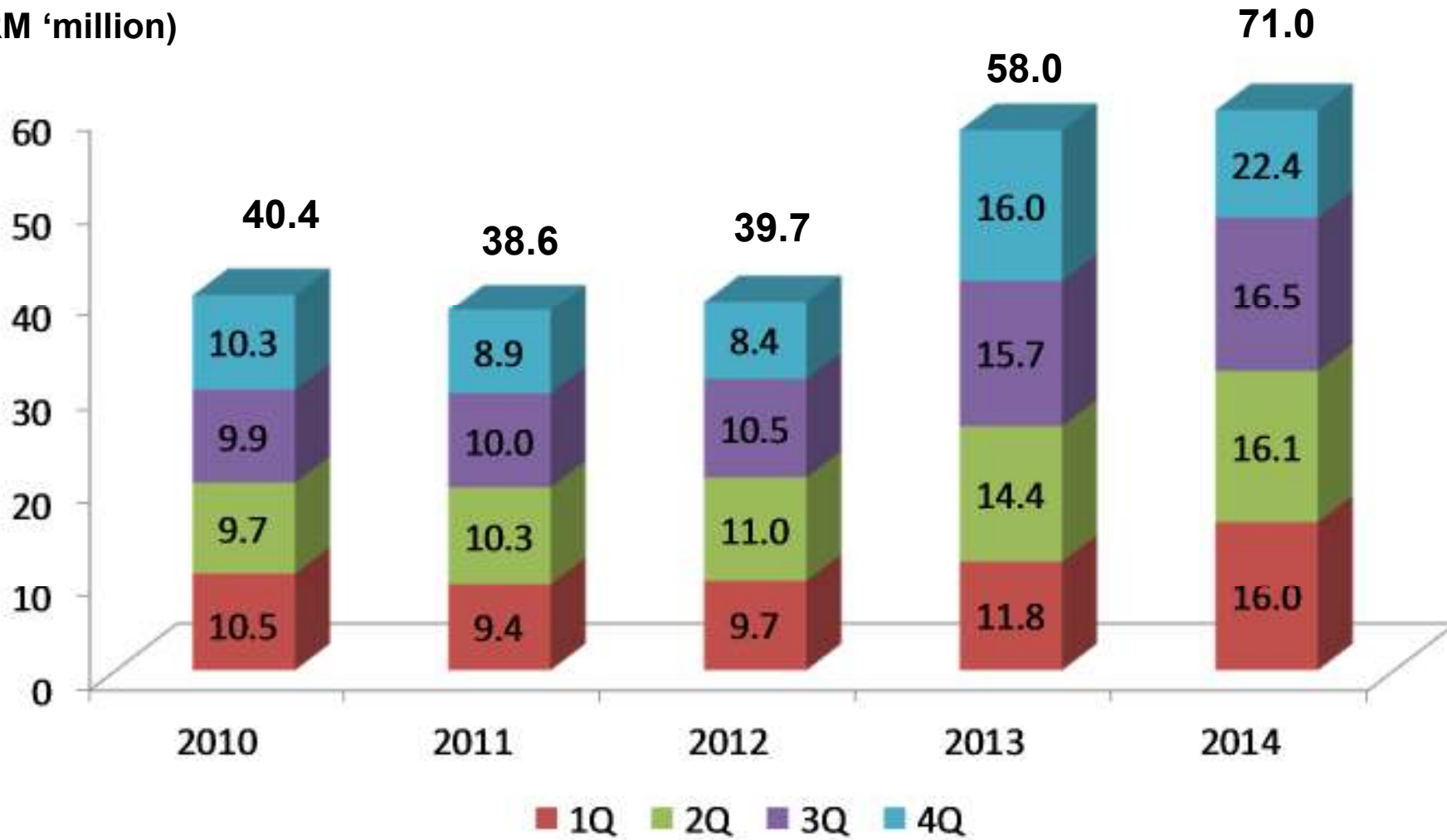


* Annual figures may have some discrepancy due to rounding



Three Years of Net Profit Growth

(RM 'million)



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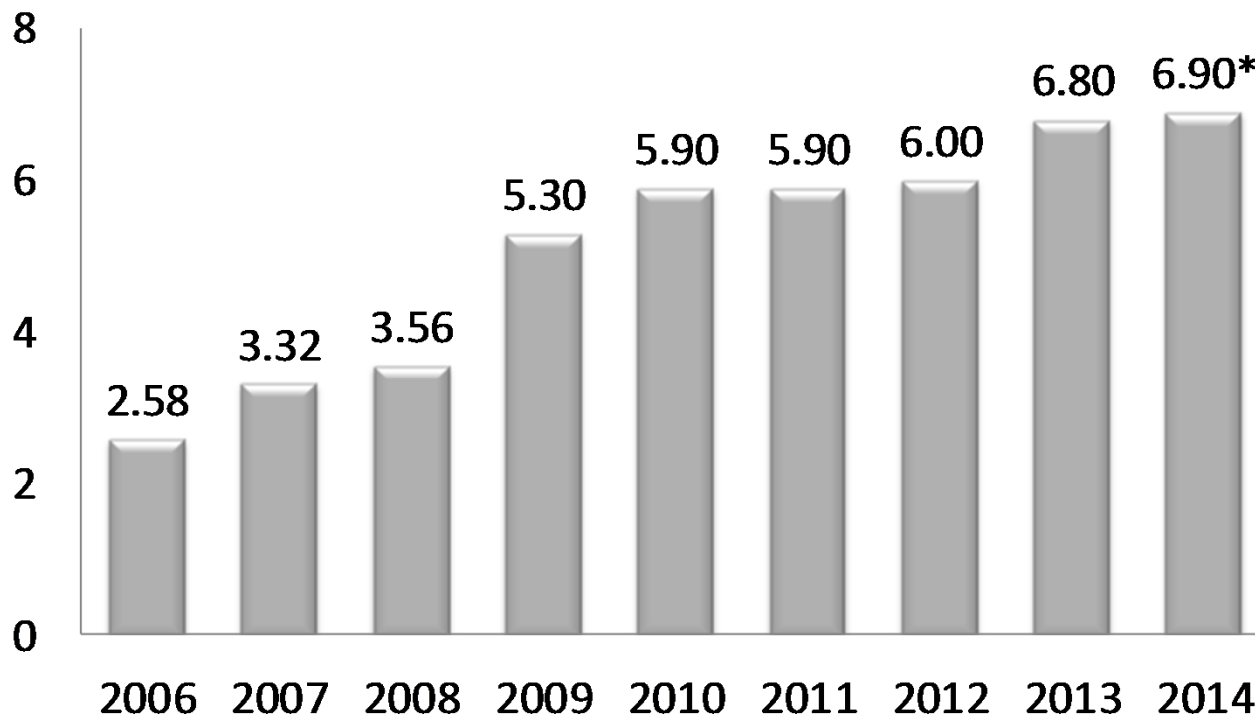


Strong and Healthy Balance Sheet

Year End 31 Dec	As at 31 Dec 2014 (RM'000)	As at 31 Dec 2013 (RM'000)
Net cash and cash equivalents	79,432	114,004
Total borrowings	0	0
Net cash flow from operating activities	62,834 (FY2014)	80,242 (FY2013)
Shareholders equity	371,552	322,659
Net assets (RM Sen per share)	100.27	87.08
Return on equity ("ROE")	19.1%	18.0%

Consistent Dividends since IPO

Dividend Declared (RM Sen/ Share)



Dividend Payout Ratio

FY2014: 36.1%
 FY2013: 43.5%
 FY2012: 53.9%
 FY2011: 49.2%
 FY2010: 46.4%
 FY2009: 53.5%^
 FY2008: 45.7%
 FY2007: 45.0%
 FY2006: 35.5%

^ including a special 1 sen tax-exempt dividend

* An interim tax-exempt dividend of 2.35 sen (RM) per ordinary share for FY 2014 was paid on 9 Oct 2014. A final dividend of 4.55 sen (RM) has also been proposed by the Board.



Outlook, Growth Plans & Key Challenges



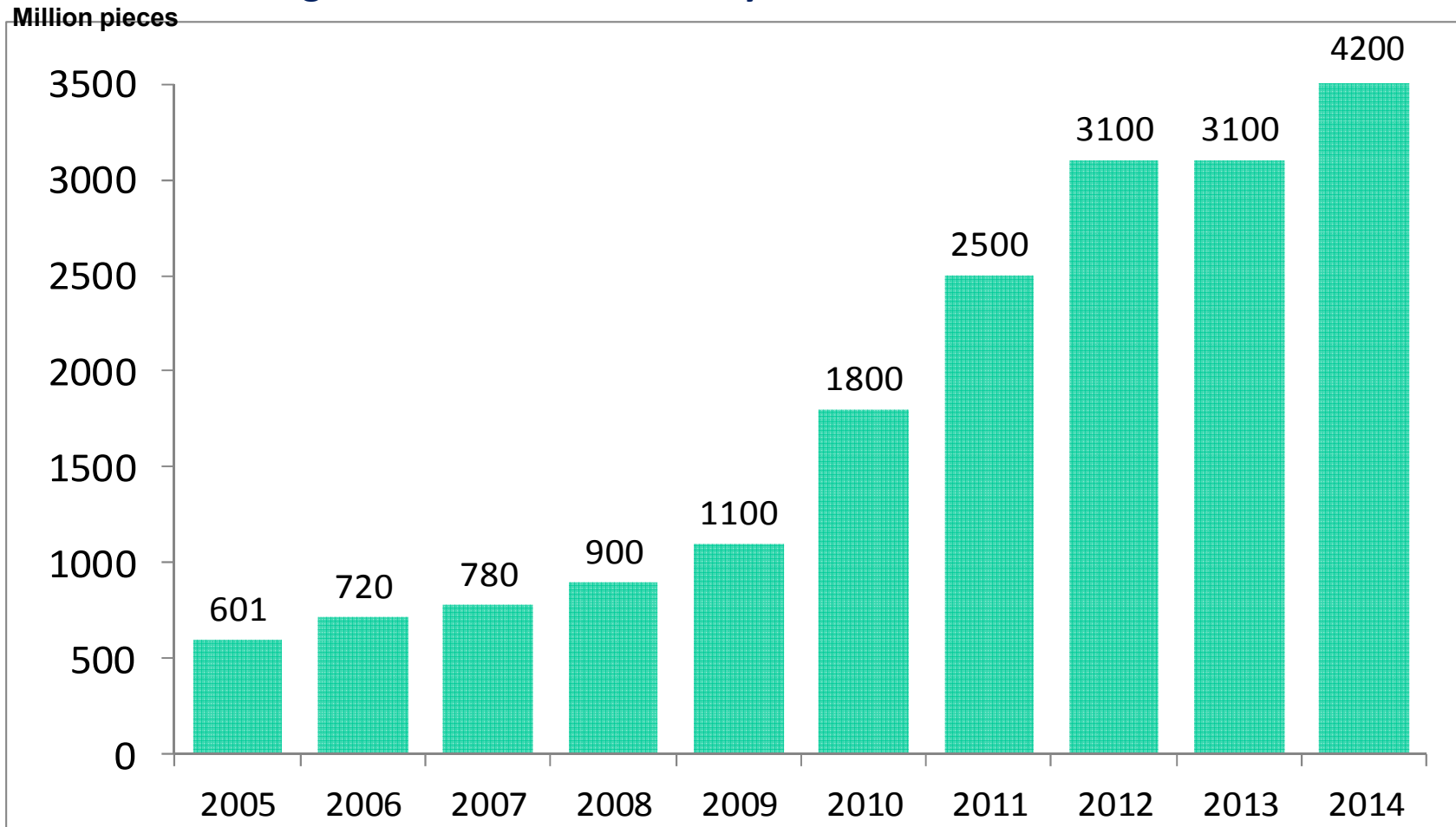


Outlook

- **Completed first phase of expansion plans in Taiping, Malaysia. Additional 1 billion gloves annual production capacity will be fully realised to meet 2015 glove demands.**
- **Second phase expected to be completed by end of FY2015**
- **Strong take-up of cleanroom glove product line targeted at manufacturers of tablets and mobile devices**
- **Potential to grow in the healthcare segment (Especially nitrile gloves)**
- **At least 25% annual growth in volume**

Expansion Plan

No. of gloves at the end of each year



Key Challenges

Challenge	Action
1) Competition	Cleanroom: New product for cleanroom mobile/tablet New marketing strategy (Cleancare & A Clean) Healthcare : Focus on customize and premium product
2) US\$ fluctuation	Natural hedge & conventional forward contract/financial instruments
3) Increase in cost such as raw material & labour etc.	<ul style="list-style-type: none">- Automation- Improve productivity by Lean process and six sigma- Reduce changeover time by install additional line- Price adjustment





RIVERSTONE HOLDINGS LIMITED

“Greater opportunity to Grow”

“Growth is Sustainable”

“Risk can be mitigated”

Thank You

Q & A





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Thank You

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