



Riverstone Holdings Limited

**4Q & FY 2013 Results Briefing
27 February 2014**



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Financial Highlights 4Q and FY 2013



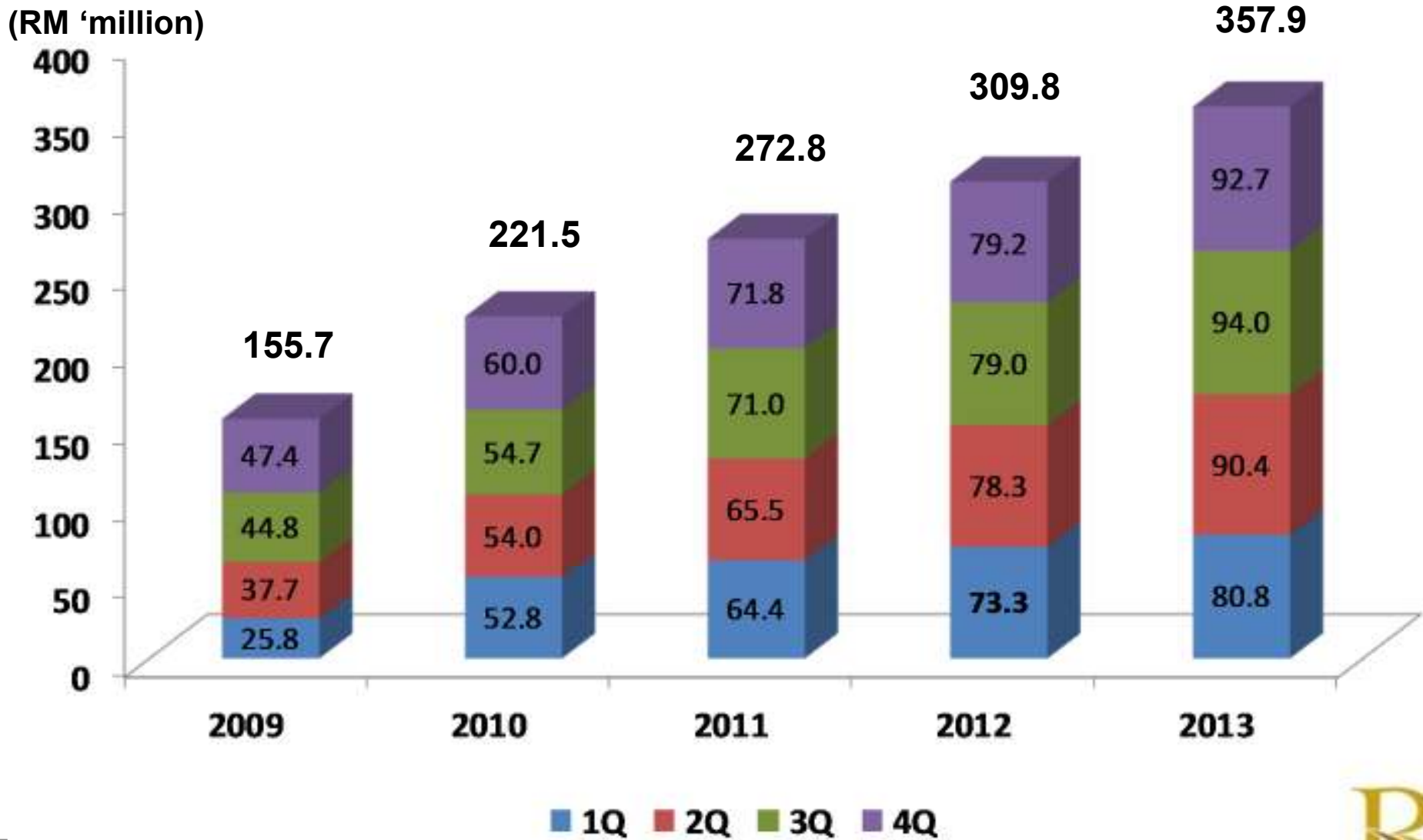


Results Overview



- Revenue continues strong upward trend in FY2013; RM80.8 million in 1Q2013, RM90.4 million in 2Q2013, RM94.0 million in 3Q2013 and RM92.7 million in 4Q 2013
- FY2013 revenue grew 15.5% to RM357.9 million (FY2012: RM309.8 million)
- Healthy gross margins due to improvements in production productivity, and favourable raw material prices
- 4Q2013 net profit hit a record high of RM16.0 million; FY2013 achieves a historical high of RM58.0 million
- RM114.0 million in cash and cash equivalents, positive free cashflows since listing in 2006

Growing Revenues

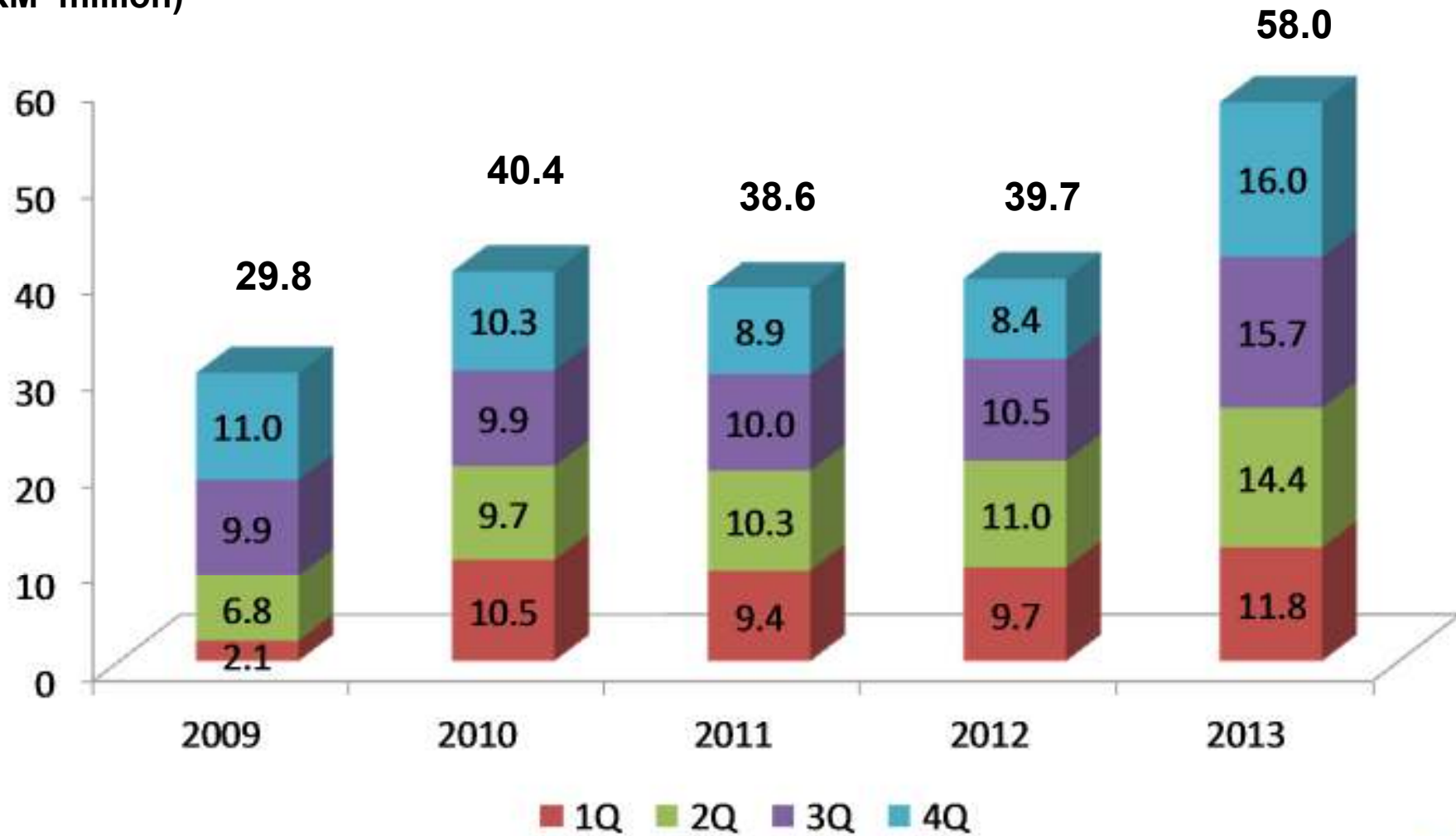


* Annual figures may have some discrepancy due to rounding



Steady Net Profit

(RM 'million)



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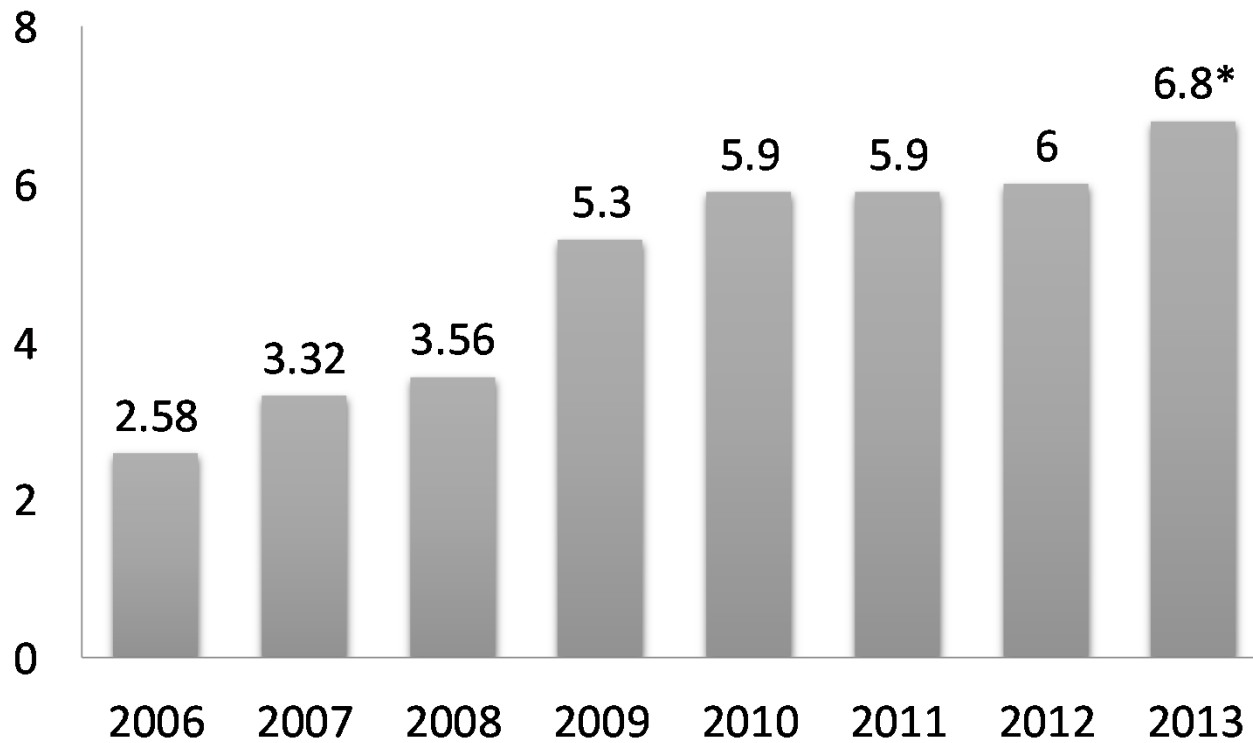


Strong and Healthy Balance Sheet

| Year End 31 Dec | As at 31 Dec 2013 (RM'000) | As at 31 Dec 2012 (RM'000) |
|--|---|---|
| Net cash and cash equivalents | 114,004 | 63,987 |
| Total borrowings | 0 | 0 |
| Net cash flow from operating activities | 80,242 | 59,529 |
| Shareholders equity | 322,655 | 254,633 |
| Net assets (RM Sen per share) | 87.08 | 76.92 |
| Return on equity (%) | 18.65 | 15.67 |

Consistent Dividends

Dividend Declared (RM Sen/ Share)



Dividend Payout Ratio

FY2013: 43.5%

FY2012: 53.9%

FY2011: 49.2%

FY2010: 46.4%

FY2009: 53.5%^

FY2008: 45.7%

FY2007: 45.0%

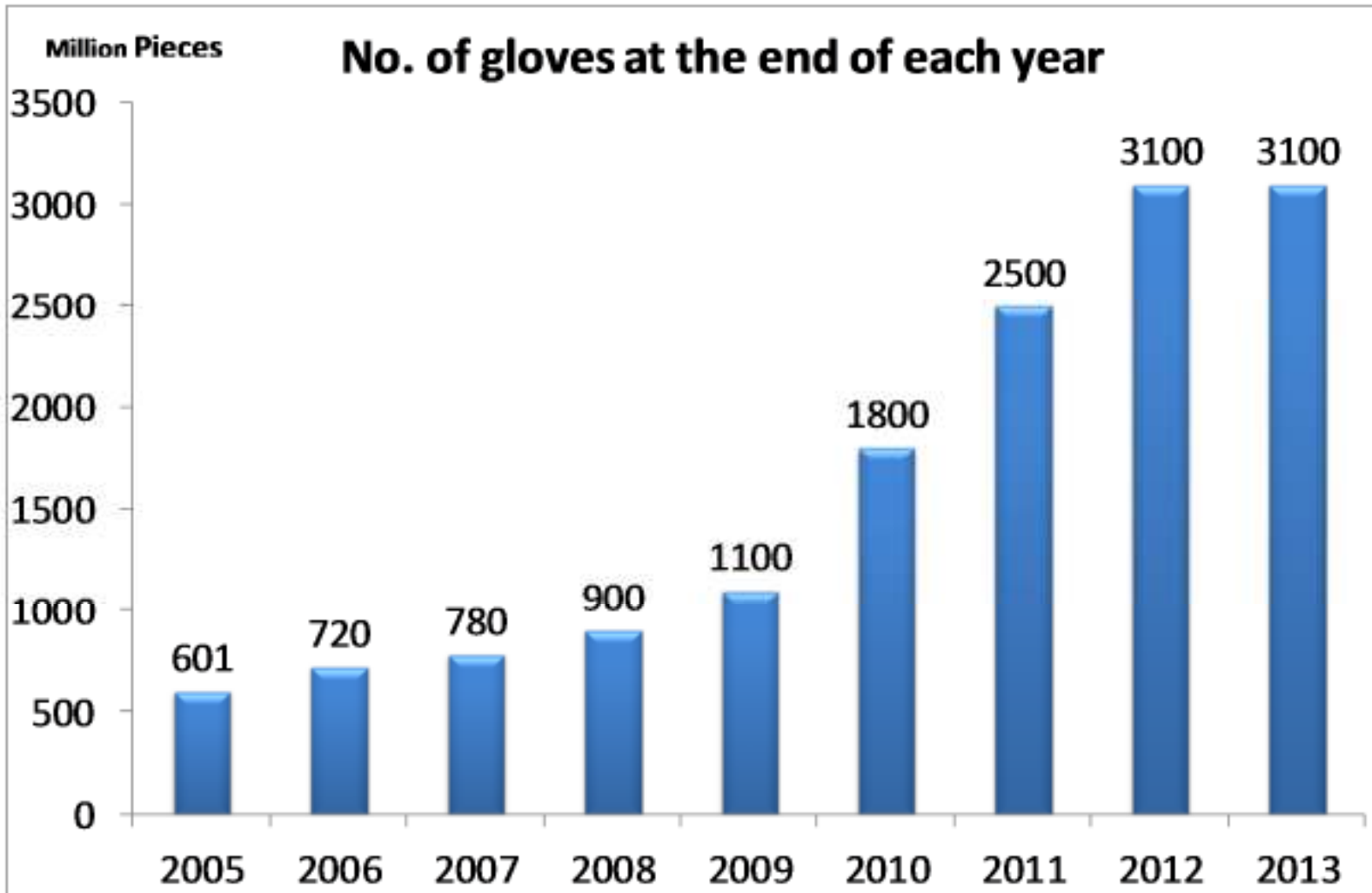
FY2006: 35.5%

^ including a special 1 sen tax-exempt dividend

* Proposed a final tax-exempt dividend of 4.5 sen per ordinary share for FY 2013



Production Capacity



End 2013

3.1 billion gloves
40% Cleanroom
60% Healthcare





Outlook



- **Commenced first phase of expansion on 30-acre site in Taiping, Malaysia**
- **Expected to be operational in 3rd Qtr 2014**
- **Strong take-up of cleanroom glove product line targeted at manufacturers of tablets and mobile devices**
- **Mindful of challenges from commodity price movements, USD fluctuations, and competition from other glove manufacturers**

Q & A





RIVERSTONE HOLDINGS LIMITED

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Thank You

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