



Riverstone Holdings Limited

**3Q & 9M 2013 Results Briefing
8 November 2013**



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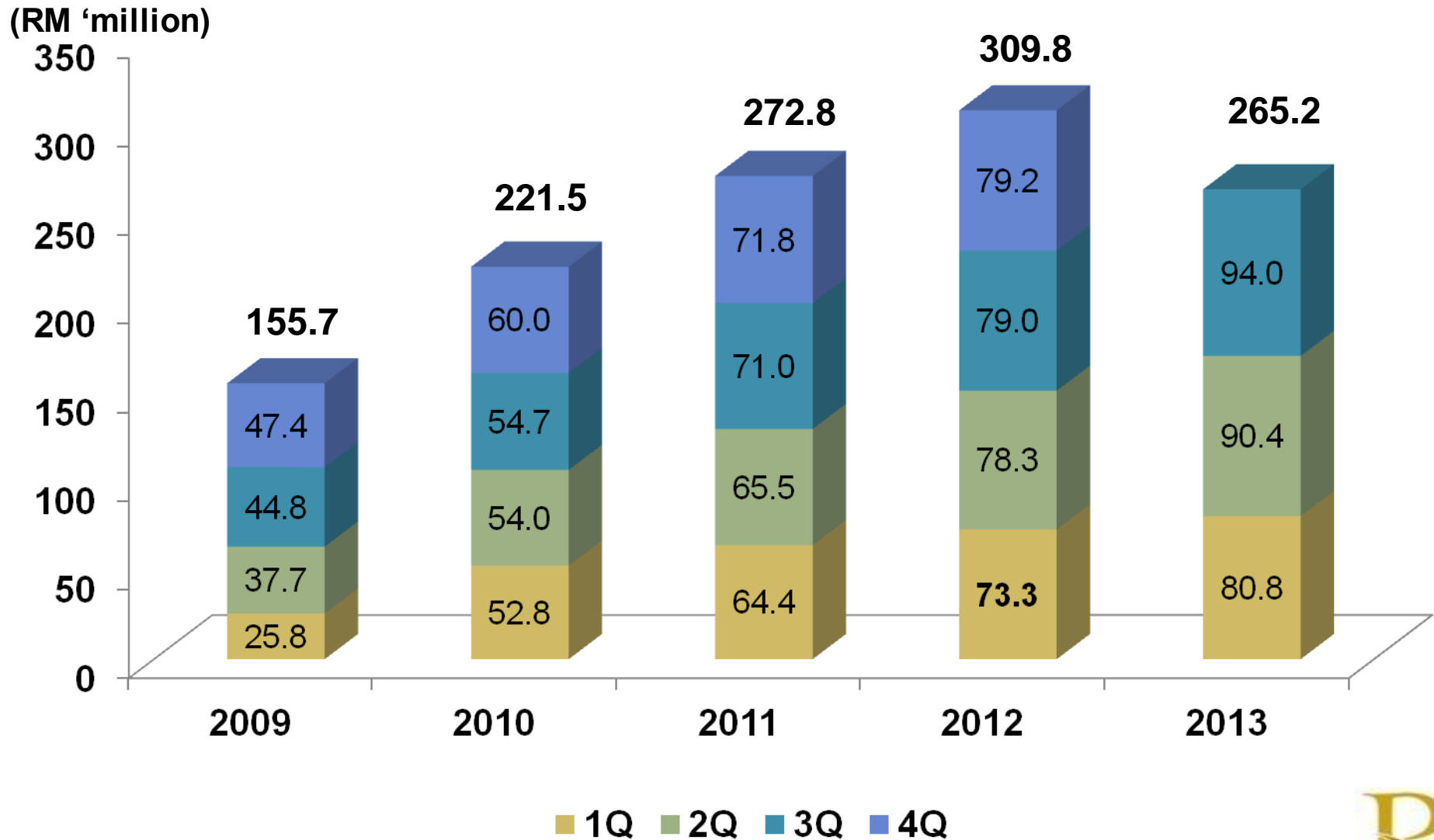
***Financial Highlights
3Q and 9M 2013***



Results Overview

- Revenue continues strong upward trend in FY2013; RM80.8 million in 1Q2013, RM90.4 million in 2Q2013, RM94.0 million in 3Q2013
- Healthy gross margins due to improvements in production productivity, and favourable raw material prices
- 3Q2013 net profit hit a record of RM15.7 million
- RM116.3 million in cash and cash equivalents, positive free cashflows since listing

Revenues Growing

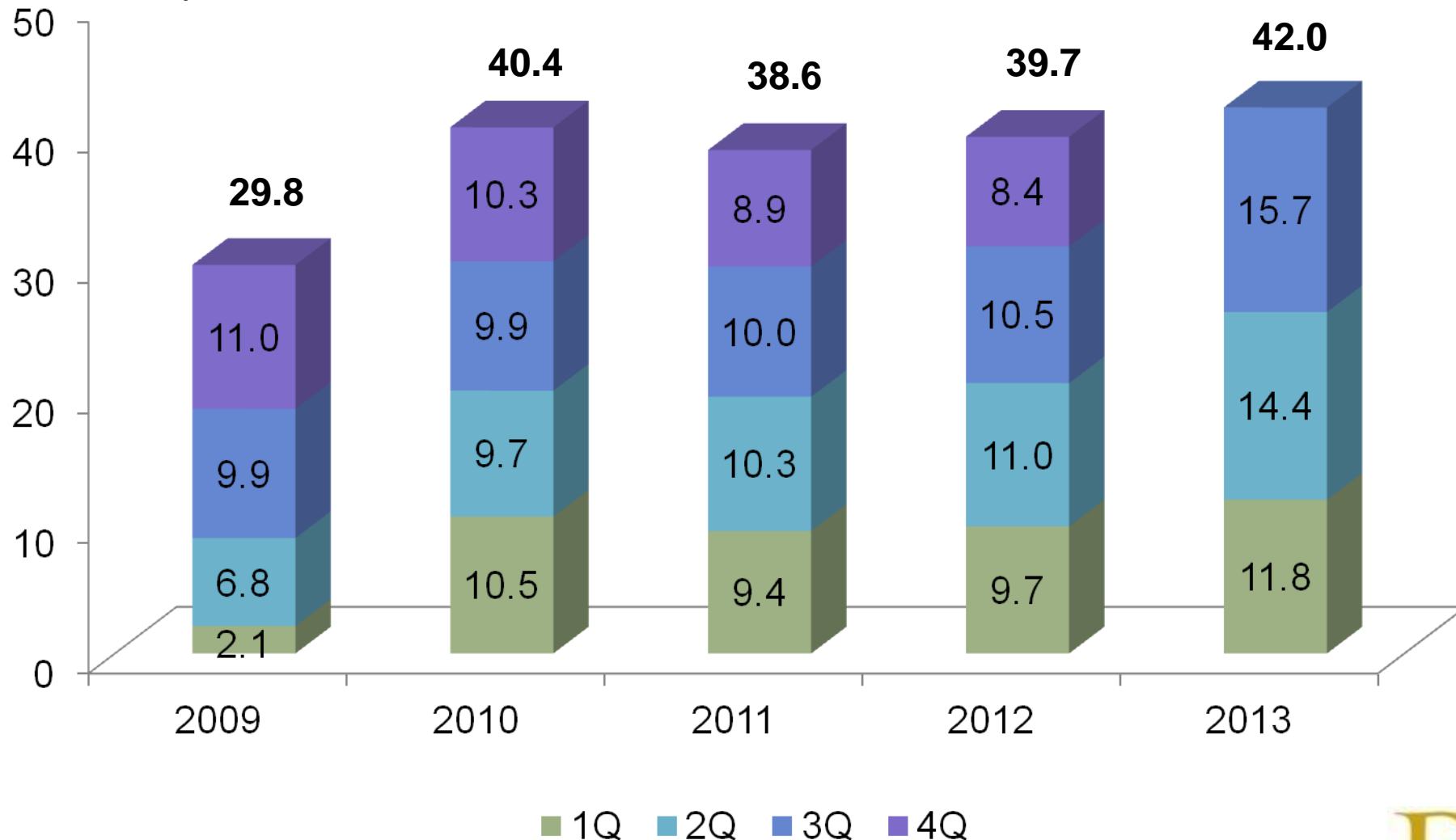


* Annual figures may have some discrepancy due to rounding



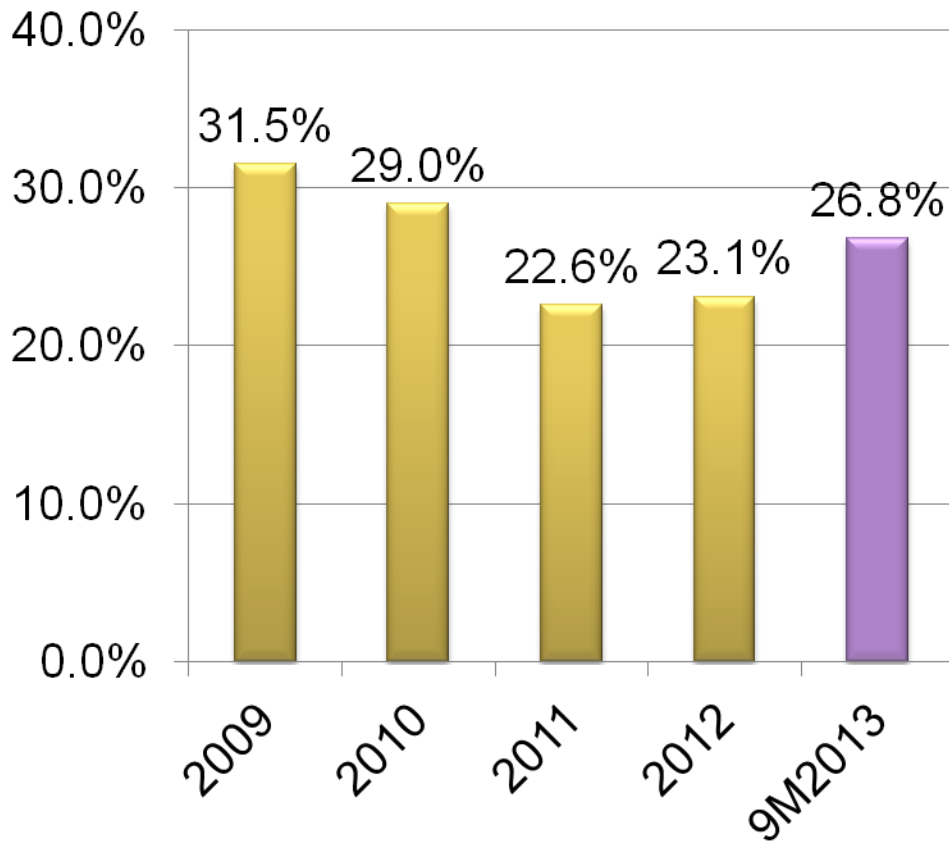
Steady Net Profit

(RM 'million)

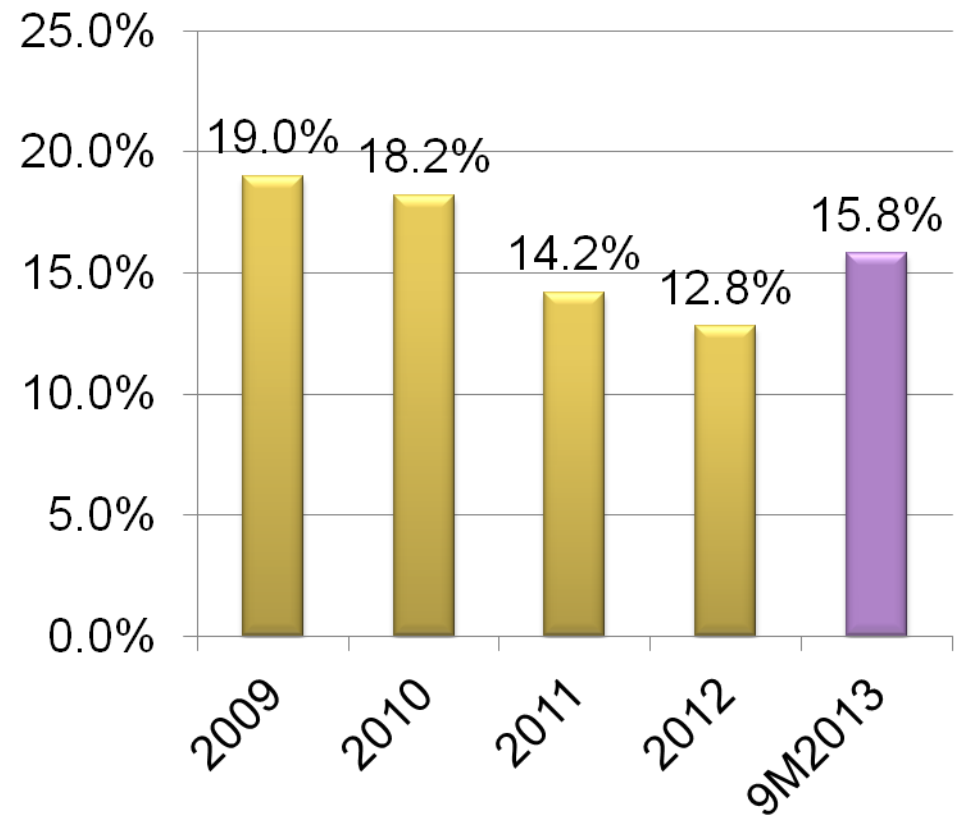


Margins Showing Signs of Improvement

Average GP Margin



Average NP Margin

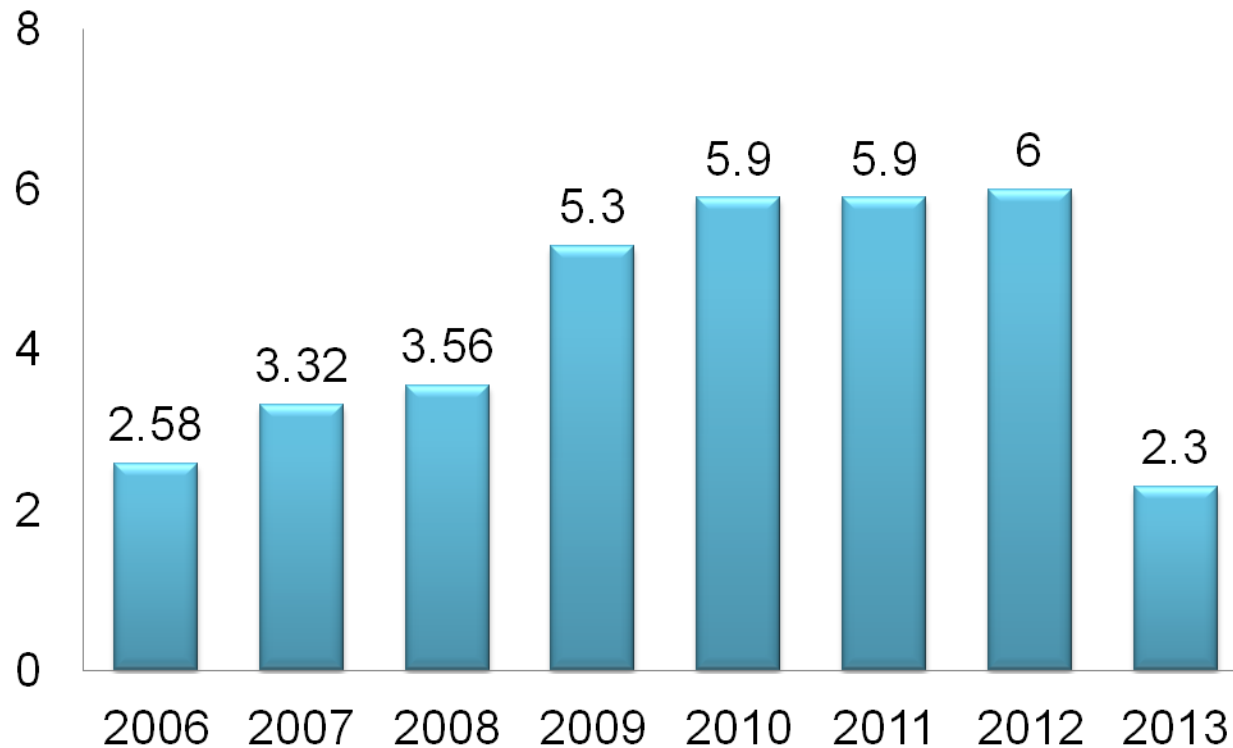


Strong and Healthy Balance Sheet

Year End 31 Dec	As at 30 Sep 2013 (RM'000)	As at 31 Dec 2012 (RM'000)
Net cash and cash equivalents	116,281	63,987
Total borrowings	0	0
Net cash flow from operating activities	45,277 (9M2013)	43,221 (9M2012)
Shareholders equity	316,077	254,633
Net assets (Sen per share)	85.30	76.92
Return on equity (%)	14.26 (9M2013)	12.22 (9M2012)

Consistent Dividends

Dividend Declared (RM Sen/ Share)



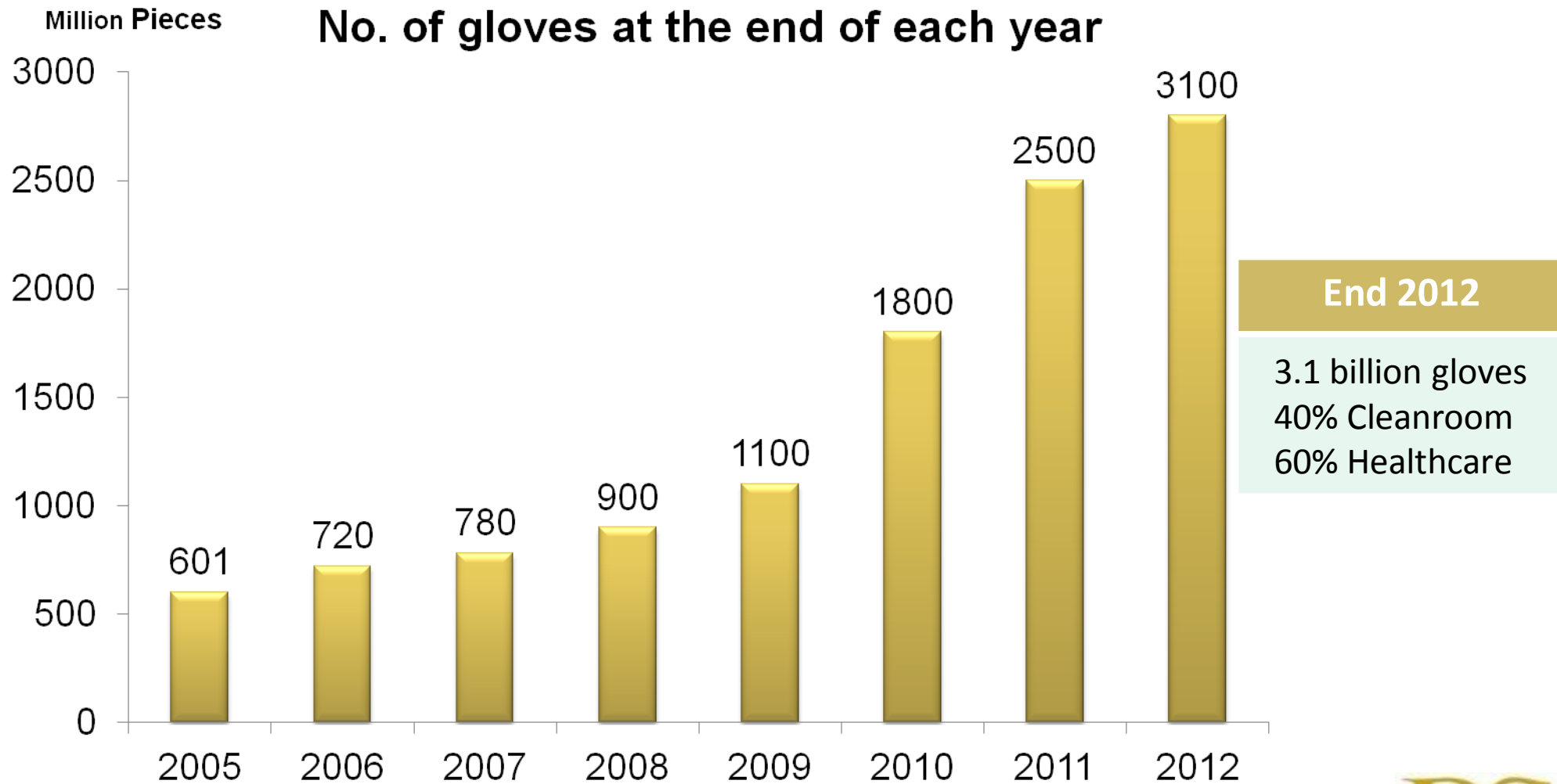
Dividend Payout Ratio

FY2012: 53.9%
FY2011: 49.2%
FY2010: 46.4%
FY2009: 53.5%[^]
FY2008: 45.7%
FY2007: 45.0%
FY2006: 35.5%

[^]including a special 1 sen tax-exempt dividend



Production Capacity





- **Commenced first phase of expansion on 30-acre site in Taiping**
- **Expected to be operational in mid-2014**
- **Strong take-up of cleanroom glove product line targetted at manufacturers of tablets and mobile devices**
- **Mindful of challenges from commodity price movements, USD fluctuations, and competition from other glove manufacturers**