



Riverstone Holdings Limited
1Q FY2012 Results Briefing
3 May 2012



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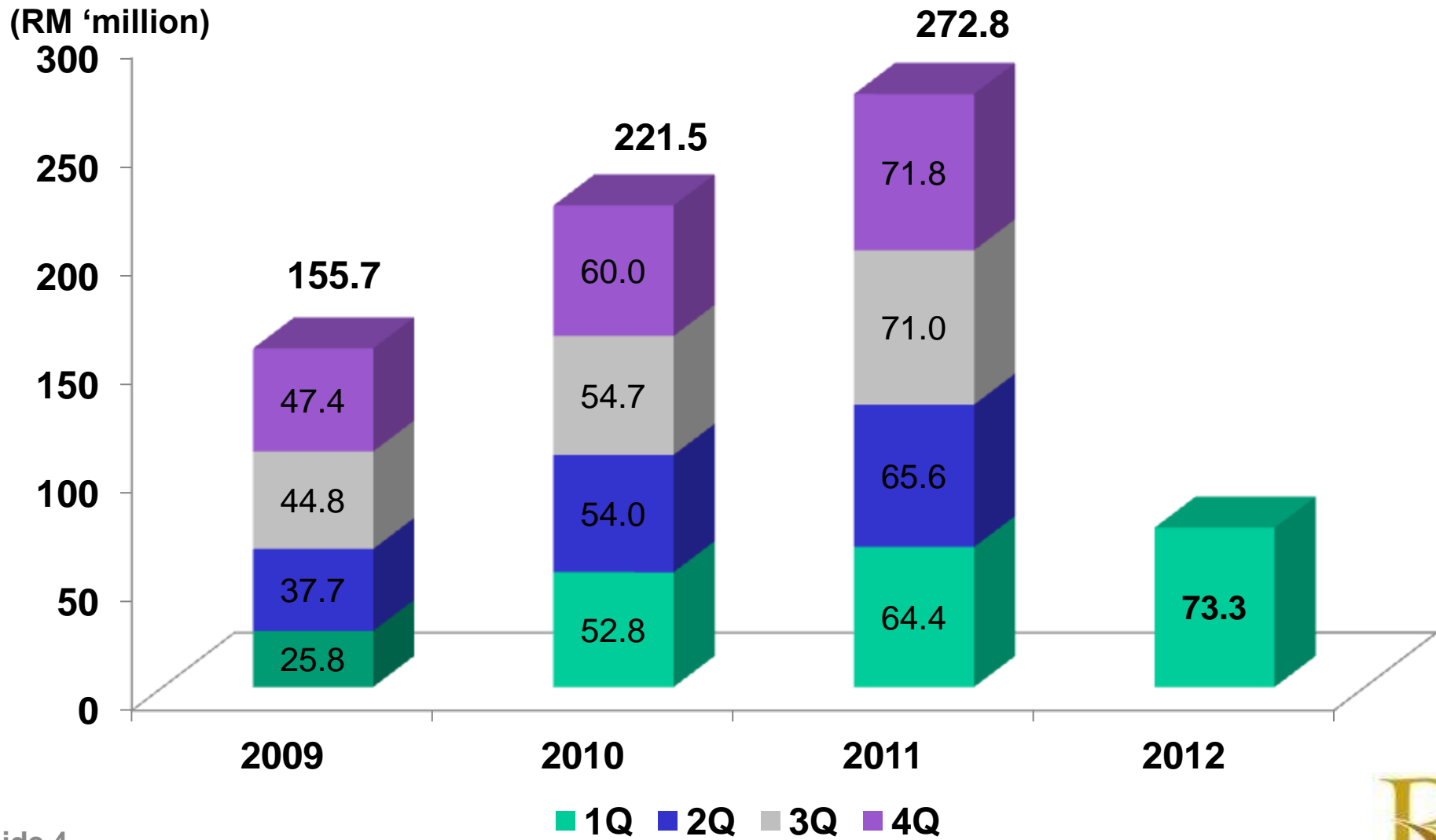
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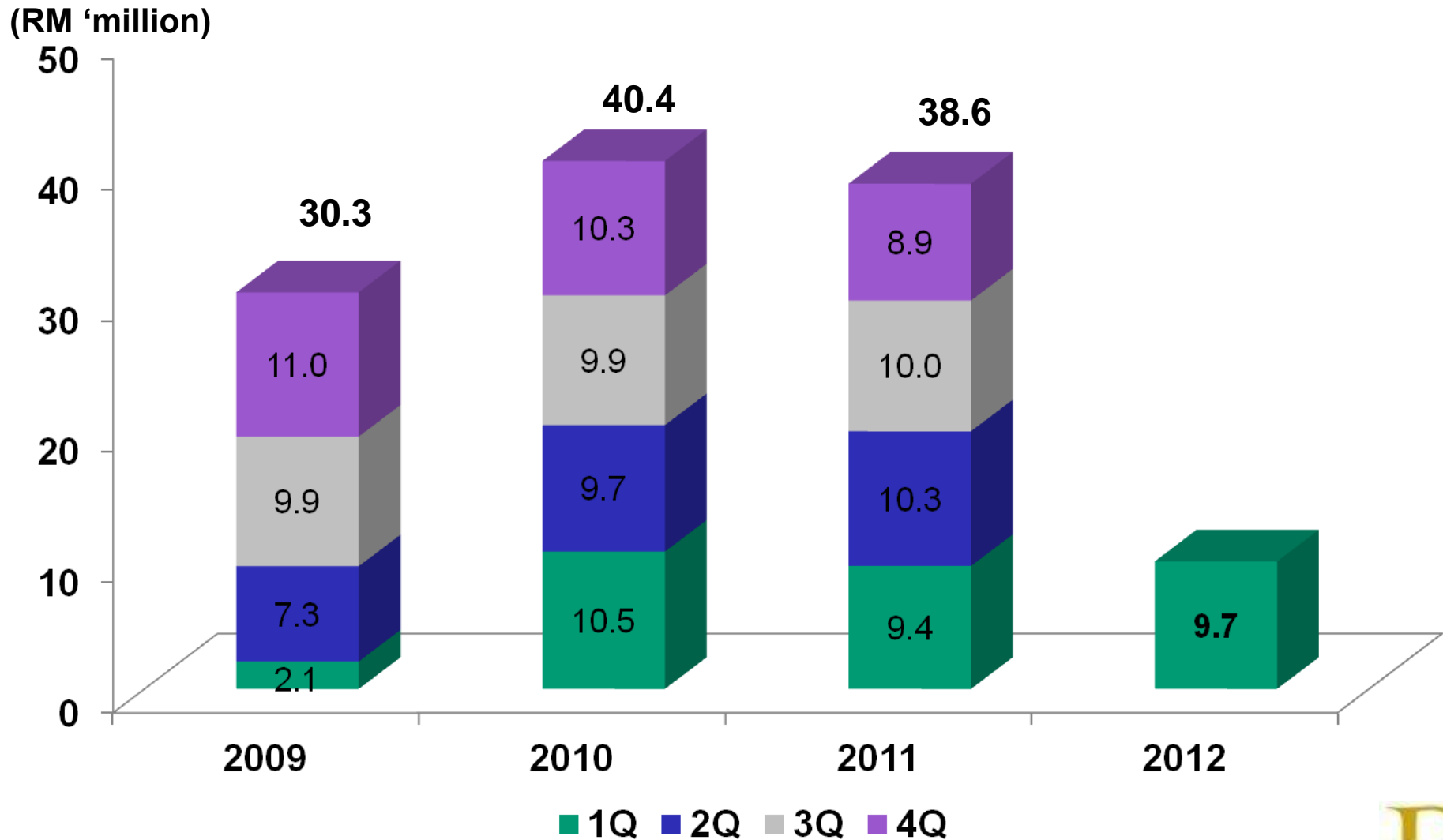
Financial Highlights
1st Qtr 2012



Increasing Revenue



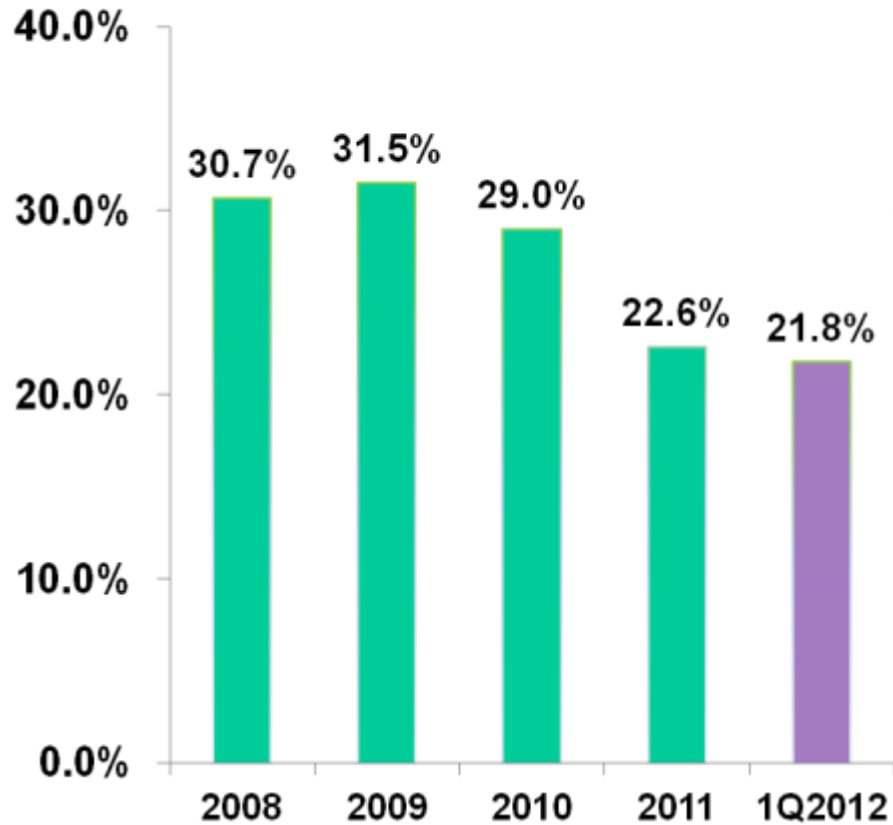
Steady Net Profit



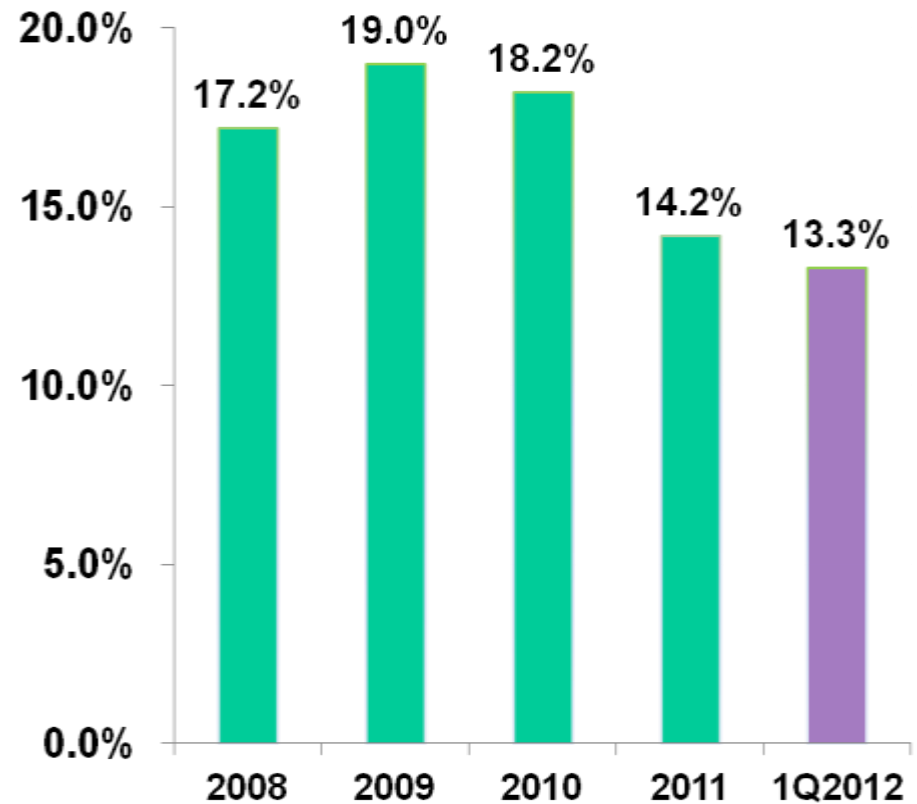
Margins under pressure



GP Margin



NP Margin



Comparison Data: 1Q 2012 Vs 1Q 2011

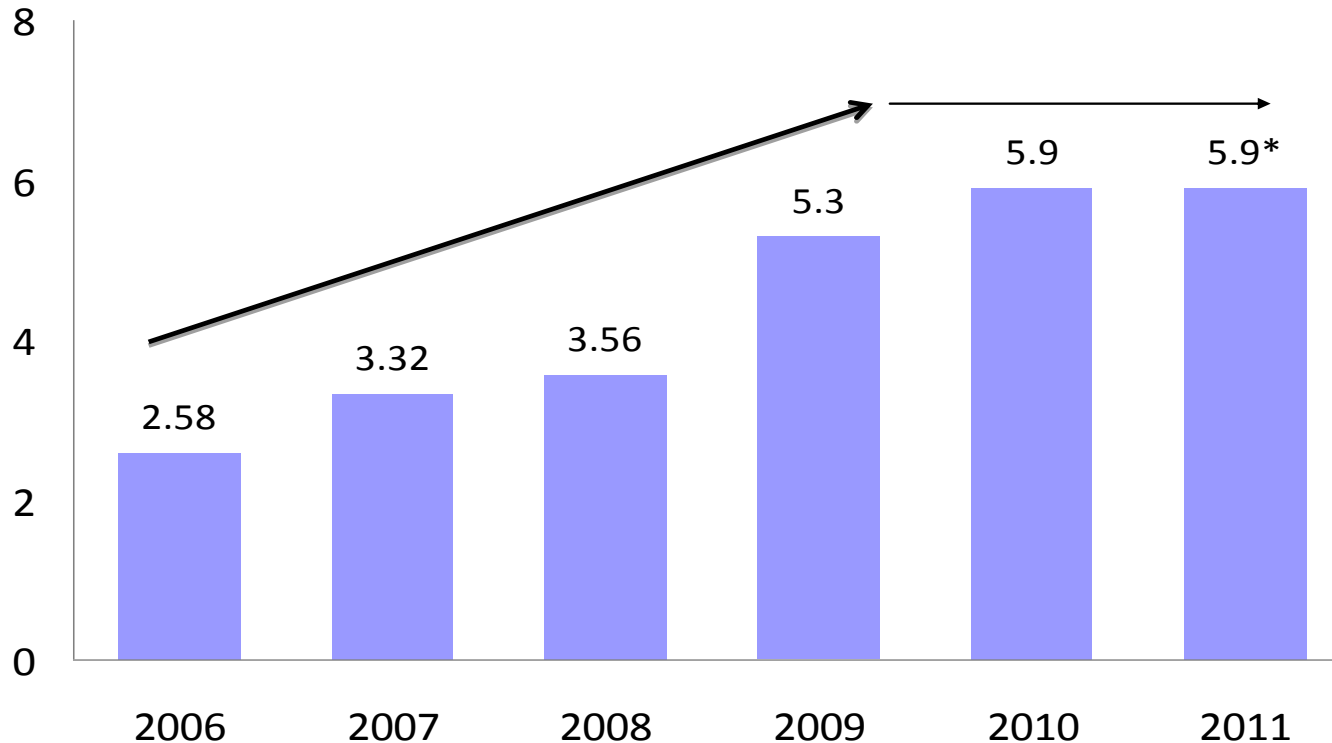
	1Q 2012	1Q 2011	
Revenue	73.27	64.44	↑ 13.70%
Average Exchange US\$/RM	3.060	3.047	↑ 0.43%
Average Raw Material Price (US\$)	1,613	1,474	↑ 9.43%

Strong and Healthy Balance Sheet

Year End 31 Dec	As at 31 Mar 2012 (RM'000)	As at 31 Dec 2011 (RM'000)	As at 31 Dec 2010 (RM '000)
Net cash and cash equivalent	40,883	41,570	44,149
Total borrowings	0	0	0
Net cash flow from operating activities	914	41,364	50,707
Shareholders equity	234,942	224,015	200,260
Net assets (Sen per share)	73.38	70.47	63.80
Return on equity (%)	4.15	17.24	20.20
Debt Equity ratio	0.00:1	0.00:1	0.00:1

Dividend

Dividend Declared (RM Sen/ Share)



Dividend Payout Ratio

FY2011: estimated >50%

FY2010: 46.4%

FY2009: 53.5%^

FY2008: 45.7%

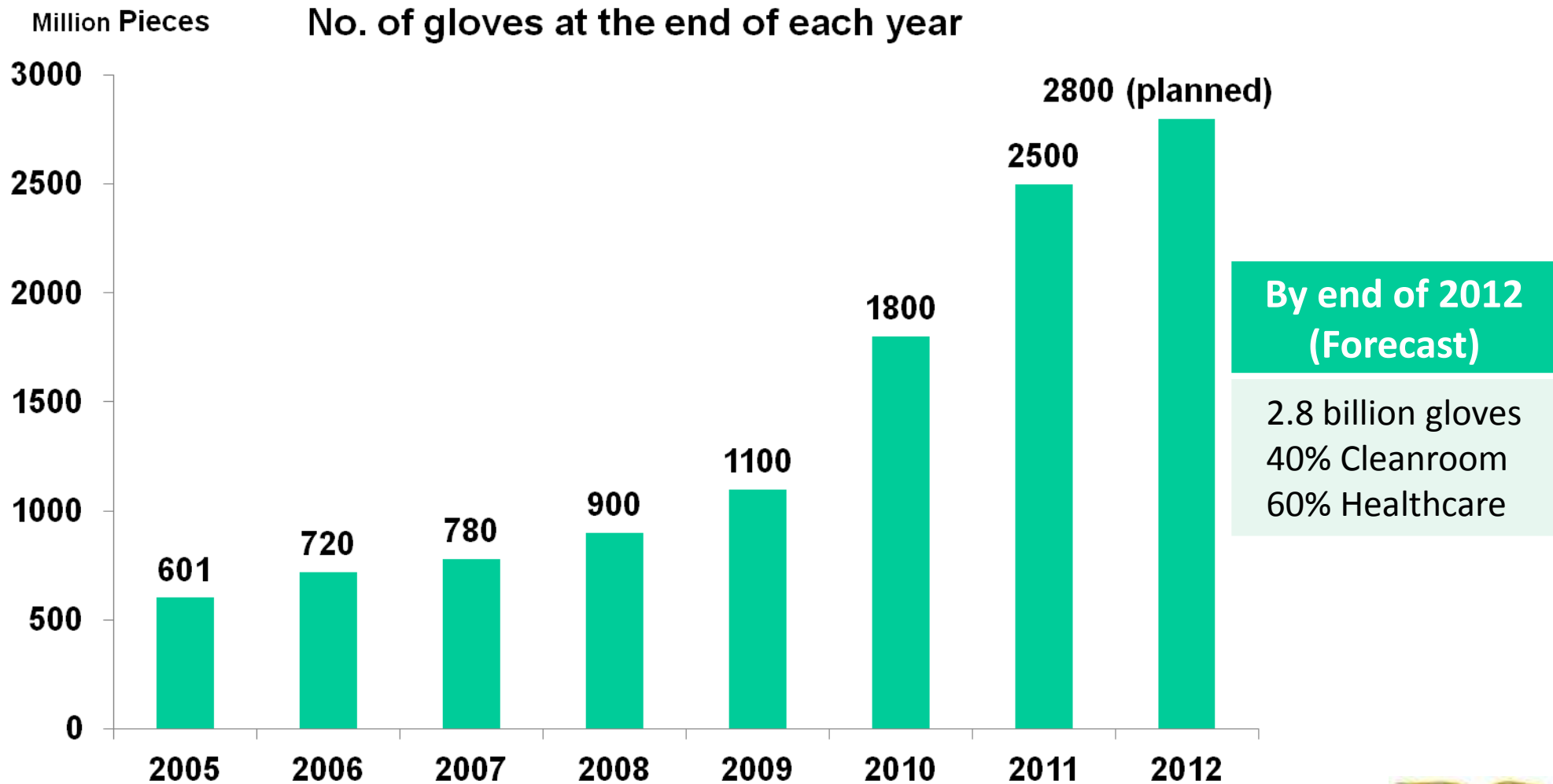
FY2007: 45.0%

FY2006: 35.5%

^ including a special 1 sen tax-exempt dividend

* At the AGM held on 23/4/2012, shareholders approved a final tax-exempt dividend of 3.7 sen per ordinary share for FY 2011

Production Capacity





Expansion Plan



Malaysia Plants

3 dipping lines in 2012

Total capacity is 300 mil/year

Looking Forward

Positive:

1) Higher Production Volume

* Plan to increase from 2.5 billion gloves to 2.8 billion gloves

2) Electronics Industry is recovering from Thailand floods, cleanroom gloves demand will improve this year

3) Healthcare gloves will continue to grow by 10% to 15%. Raw material price for both latex & nitrile will be volatile

Looking Forward

Challenges:

- 1) Continuous fluctuation of US\$
- 2) Raw Material prices
- 3) Operation costs – labour costs, utilities costs (gas and electricity)



RIVERSTONE HOLDINGS LIMITED



Thank You





Q & A

